



GLOBAL WEALTH CONFERENCE 2025

GROWTH AND CONNECTIVITY

GLOBAL ASSET
OWNERS IN THE
NEW INDUSTRIAL
STRATEGY

L O N
D O N

J U N E
17-19
2025



THE THIRD ANNUAL GLOBAL WEALTH CONFERENCE

An information-driven forum to share insights,
forge relationships, and engage
in forward looking discussions.

PRESENTED BY



“

A great opportunity for large investors to find ways to join forces.

”



Mohammad bin Abdulaziz Alajlan
Deputy Chairman, Ajlan & Bros Holding

“

An excellent opportunity to engage with asset owners and investment decisionmakers.

”



Lord Johnson
UK Minister for Investment

“

The networking opportunity along with the discussion sessions provided a platform for in-depth exploration, understanding, and exchange of ideas.

”



H.E. Dr. Nayef Falah Al-Hajraf
Secretary General of The Gulf Cooperation Council (2020-2023)

“

The quality of the event, panel sessions and speeches made it a truly leading global forum to discuss key issues with a wide range of large asset owners.

”



Ruston Smith
Chairman,
Tesco Pension Fund

“

Reaffirms our collective commitment as custodians of global prosperity.

”



Matthew Hurn OBE
Chief Financial Officer,
Disruptive Investments, Mubadala

“

A well-coordinated and insightful conference.

”



Omar Al Mulla
Chief Executive, Osool Investments,
Sharjah Asset Management Holding

“

A source of inspiration.

”



Abdurehman Eid Tahir
Chief Executive Officer,
Ethiopian Investment Holdings

“

A very insightful and dynamic panel discussion.

”



Ruslan Alikhanov
Chief Executive Officer,
Azerbaijan Investment Holding



**SWFI Events,
One Cowboys Way -
Suite 270, Frisco,
Texas - 75034.**

Dear friends,

It is my pleasure to welcome you to the third annual Global Wealth Conference, where we gather again in London to explore the forces shaping the future of global investment. In an era defined by technological transformation, major economic shifts and geopolitical complexity, asset owners of all shapes and sizes face both rapidly evolving challenges and unparalleled opportunities.

In 2023, we explored Global Wealth in Action, igniting the call for proactive ways to harness our collective wealth as a force for global betterment. In 2024, we built upon this foundation with Sustainability, Allocation and Innovation, ensuring a deeper focus on environmental, social, and governance principles and innovative strategies to move toward a more stable future. This year, we meet under the banner of Growth and Connectivity to help investors better understand the technologies and high-potential sectors that are contributing to new industrial strategies and a global economy in transition.

From AI and cloud computing to blockchain and digital assets, the digital economy is changing the way in which we view the world, creating new frontiers for capital deployment. Advancements in life sciences and precision medicine, underpinned by aging populations, are unlocking high-growth investment opportunities. Meanwhile, the clean energy transition continues to accelerate, attracting global capital into renewables and infrastructure to meet ambitious net-zero targets.

Yet, alongside these exciting prospects, investors must navigate inflationary pressures, shifting monetary policies, and geopolitical fragmentation. Public investors such as sovereign wealth funds and their private wealth counterparts from family offices play a crucial role in ensuring economic resilience, fostering innovation and responsibly stewarding capital over the long term.

SWFI's Global Wealth Conference provides a unique platform to exchange insights, share best practices, and foster cross-border collaboration. By working together, aligning regulatory frameworks, and leveraging investment expertise, we can unlock sustainable value while driving innovation and economic growth.

I encourage you to engage in thought-provoking discussions, connect with fellow leaders, and explore opportunities that will define the next chapter of global investment. Thank you for being part of this important dialogue—I look forward to a productive and insightful gathering.

With best regards,

Yours sincerely,

Lakshmi Narayanan
Chairman

SWFI.COM





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2025

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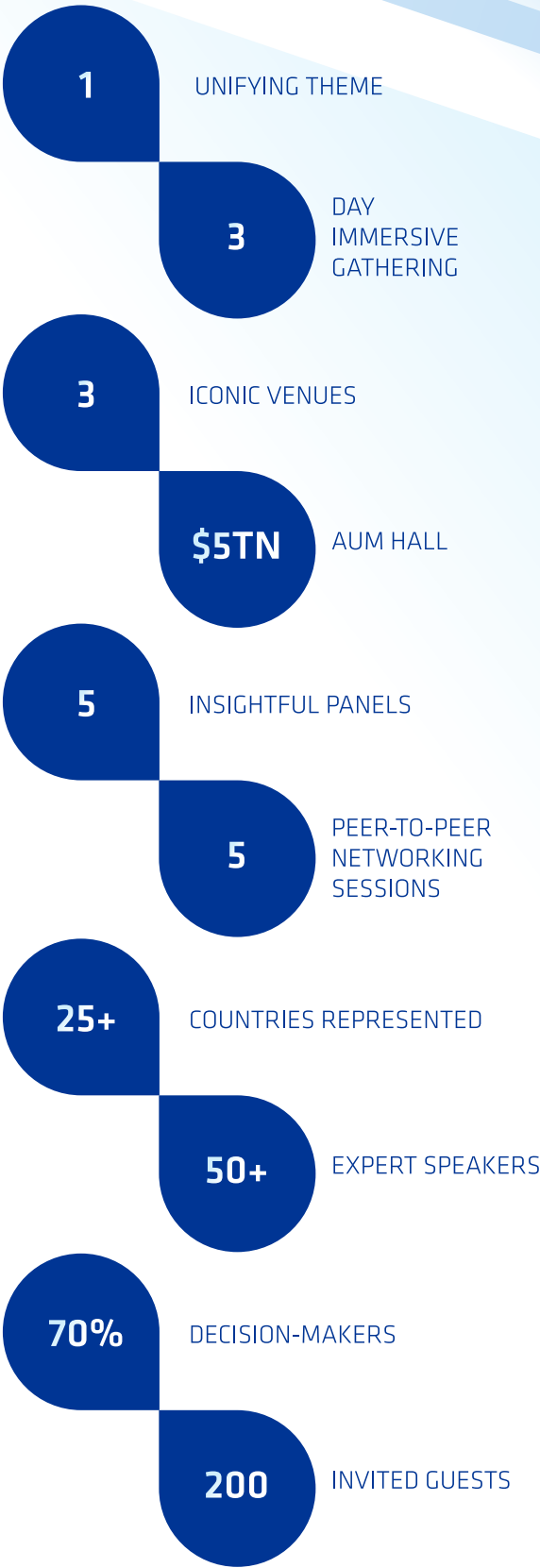




GLOBAL WEALTH
CONFERENCE

LONDON
JUNE 17-19
2025

ABOUT THE EVENT



H.H. Sheikha Jawaher Bint
Khalifa Al Khalifa,
U.A.E. 2024





GLOBAL WEALTH CONFERENCE: A UNIQUE PLATFORM FOR ALL ASSET OWNERS

SWFI presents Global Wealth Conference - a three-day gathering that enables participants to engage in practitioner-orientated discussions, develop business and personal relationships, share investment and other strategic opportunities, access institutional capital and co-investment and learn valuable insights from global finance leaders. We create the right environment to meet the right people from the right institutions.

INVITE-ONLY AUDIENCE: A UNIQUE PLATFORM FOR GLOBAL ASSET OWNERS

GWC convenes a wide spectrum of asset owners from across its global SWFI network, typically represented by some 150 wealth leaders from sovereign wealth funds, public pensions and family offices, with 70% decision-makers from close to 30 countries and \$5tn in AUM.

BESPOKE FORMAT: MAXIMISES INVESTMENT INTERACTIONS

SWFI events offer a blend of heavy-hitting panel discussions and plenary sessions with regular networking opportunities and social interactions to maximise time spent exchanging views and sharing best practices while creating new linkages and deepening existing

CURATED THEMES: ALLOW FOR TIMELY, PRACTITIONER-ORIENTATED EXCHANGES

SWFI deploys its market-leading data platform and global research to ensure each session, convening investment heavyweights and industry experts, provides visibility, showcasing thought leadership while covering the most pressing topics affecting public and private investors today.

PUBLIC INVESTORS ATTENDING GWC

Abu Dhabi Investment Authority
Abu Dhabi Investment Company
ADQ
Agaciro Development Fund
Armenian National Interests Fund
Azerbaijan Investment Holding
BPI France
BPJS Ketenagakerjaan
BCI
Brunei Investment Agency
Caisse de dépôt et placement du Québec
Cassa Depositi e Prestiti
Emirates Investment Authority
Ethiopian Investment Holdings
Investment Corporation of Dubai
Ireland Strategic Investment Fund
Ithmar Capital
Ivanhoe Cambridge
John Lewis Partnership Pensions Trust
Korea Investment Corporation
Kosovo Pension and Savings Fund
Kosovo Sovereign Wealth Fund
Kuwait Investment Authority
LGPS Central
Mumtalakat Holdings
Mauritius Investment Corporation
Mubadala Capital
Mubadala Investment Company
Nigerian Sovereign Investment Authority
Ontario Teachers' Pension Plan
Österreichische Beteiligungs
Petroleum Investment Fund of Uganda
Public Investment Fund
Qatar Investment Authority
Queensland Investment Corporation
Railpen
Smart Pension
SemREF
Sharjah Asset Management
State Capital Investment Corporation
State Oil Fund of the Republic of Azerbaijan
State Universities Retirement System
Tesco Pension Fund
Wren House Infrastructure





GLOBAL WEALTH CONFERENCE

LONDON
JUNE 17-19
2025

DAY ONE GOLDSMITHS' HALL

TUESDAY
17
JUNE

Home to the Worshipful Company of Goldsmiths, **Goldsmiths' Hall** has contributed to the economy for nearly 700 years, supporting craftspeople, protecting consumers and improving lives in the gold and silversmithing industry. These values of trust, wealth and integrity resonate deeply with SWFI's ethos of promoting best practices across its global network of sovereign wealth funds and other asset owners.





DAY ONE

GOLDSMITHS' HALL | TUESDAY | 17 JUNE

CHARITY DINNER

1800 - 1900 Registration and Networking Reception

1900 Guests are Seated

1900 - 1910 Welcome



John Garbutt,
Master and Founding Sponsoring Alderman,
Guild of Investment Managers

1940 -1950 IMCT: Update on Progress Since 2024



Anthony H Yadgaroff,
Chair of Trustees,
Investment Managers' Charitable Trust

2030 - 2050 GOOD Fellows Award Felicitation and GOOD Talk



Lakshmi Narayanan,
Managing Partner, Patel Family Office;
Chairman, Sovereign Wealth Fund Institute

2125 - 2130 Closing Remarks & Vote of Thanks



Representative Lord Mayor Alderman Robert Hughes-Penney,
City of London Corporation





GLOBAL WEALTH CONFERENCE

LONDON
JUNE 17-19
2025

DAY

TWO

MANSION HOUSE

WEDNESDAY
18
JUNE

The history of **Mansion House**, the official residence of the Lord Mayor of London, is intertwined with the City of London's governance and civic traditions, providing the perfect setting to foster high-level, strategic partnerships between the United Kingdom and key overseas markets. It embodies SWFI's mission to create impactful, cross-border connections and drive forward-thinking initiatives within the global wealth community.





DAY TWO

MANSION HOUSE | WEDNESDAY | 18 JUNE

MAIN CONFERENCE

0830 - 0930

Registration and Networking Reception

MORNING SESSION ONE

0930 - 0940

Welcome, Housekeeping and Setting the Tone for Day Two



Edward Longhurst-Pierce,
Chief Executive,
SWFI Global

0940 - 1030

FUNDING THE FUTURE: INVESTORS POWERING THE TECH REVOLUTION

The global digital and technology sector is being transformed by advancements in AI, cloud computing, and deep tech, creating unprecedented opportunities for institutional investors. As global competition intensifies, investors are deploying capital into digital infrastructure, AI commercialization, and next-generation start-ups. Scaling these innovations globally requires strategic investment in data centers, semiconductor supply chains, and emerging technologies. Institutional investors must navigate evolving regulations, funding gaps, and geopolitical risks to capitalize on high-growth opportunities in the digital and technology sectors.

- Where are the global tech-related real estate and infrastructure hotspots?
- What role should institutional investors play in bridging funding gaps for emerging technologies, and how can they effectively support the global scaling of next-generation digital infrastructure?
- How can institutional investors best position themselves to capitalize on the rapid commercialization of AI and deep tech while mitigating risks associated with evolving regulations and geopolitical tensions?
- How can the UK leverage its \$1 trillion tech ecosystem to remain globally competitive?

Speakers



Mathew Verghese,
Executive Vice President,
TXSE Group;
Head of TXSE Digital

1030 - 1100

Keynote Address



The Baroness Gustafsson CBE,
UK Minister of State for Investment

1100 - 1130

Networking Break





DAY TWO

MANSION HOUSE | WEDNESDAY | 18 JUNE

MORNING SESSION TWO

1130 - 1145

Mega Trends: From innovation delta to regulatory singularity



Bryan Zhang,
Co-Founder & Executive Director,
Cambridge Centre for Alternative Finance, Cambridge Judge Business School, University of Cambridge;
Non-Executive Director, Financial Conduct Authority

1145 - 1240

INVESTMENT 3.0: VIRTUAL ASSETS AND THE NEW DIGITAL WORLD ORDER

Sovereign wealth funds and institutional investors are increasingly engaging with digital assets and tokenization as part of their diversification strategies. Many are investing in blockchain infrastructure, tokenized real assets, and digital payment platforms to enhance liquidity, efficiency, and access to alternative asset classes. Some are allocating capital to crypto funds, fintech ventures, and tokenized securities, while others explore CBDCs and stablecoins within evolving regulatory frameworks. As tokenization gains traction across real estate, private equity, and fixed income, institutional participation in digital assets is set to reshape traditional investment strategies.

- How are sovereign wealth funds and institutional investors leveraging tokenization to unlock liquidity and new asset classes?
- How are regulatory frameworks evolving to support institutional adoption of tokenized assets?
- Can tokenization reshape private equity, real estate, and fixed income investing?
- What are the key drivers behind the increasing adoption of tokenized assets, and which sectors show the most promise?

Speakers



Rita Martins,
Head of Product Ecosystem,
Digital Assets, London Stock Exchange;
Author, Web 3 in Financial Services

1240 - 1300

New Age Wealth



Lakshmi Narayanan,
Managing Partner, Patel Family Office;
Chairman, Sovereign Wealth Fund Institute

1300 - 1415

Networking Lunch





DAY TWO

MANSION HOUSE | WEDNESDAY | 18 JUNE

AFTERNOON SESSION ONE

1415 - 1425

Opening Remarks
(TBC)

1425 - 1515

LIFE SCIENCES: NEW FRONTIERS FOR HIGH-GROWTH INVESTMENT

The life sciences sector is driving global economic growth and healthcare innovation, attracting major institutional and private investment. Advances in AI, precision medicine, and digital health are transforming patient outcomes and creating lucrative opportunities in biotech, pharma, and medical technology. With billions flowing into groundbreaking treatments and data-driven research, life sciences are a high-growth sector with strong returns. Governments and private capital are collaborating to support R&D, commercialization, and scaling, ensuring innovation translates into sustainable healthcare solutions.

- Global Investment Landscape: Where are institutional investors deploying capital in life sciences, and what regions present the highest growth potential?
- Public & Private Capital: How are sovereign wealth funds, venture capital, and private equity collaborating to drive innovation while ensuring financial returns?
- Policy & Regulation: What role do governments play in shaping the future of biotech investment and supporting commercialization of life sciences innovation?
- FemTech & Underserved Markets: What are the investment opportunities in women's health technologies, and how can capital unlock this underfunded sector?

Speakers



Dr Maliha Hashmi,
Advisory Board Member,
Arab Health



Maria Gajda Horowitz,
Founding Managing Partner,
Kidron Capital



Jeb Harris Gollin,
Health Economist
MODERATOR

1515 - 1535

GOOD Fellows Award Felicitations and GOOD Talk
(TBC)

1535 - 1600

Networking Break





DAY TWO

MANSION HOUSE | WEDNESDAY | 18 JUNE

AFTERNOON SESSION TWO

1600 - 1610

Opening Remarks



Ruslan Alikhanov,
Chief Executive Officer,
Azerbaijan Investment Holding

1610 - 1700

THE GREEN GOLD RUSH: CLEAN ENERGY AND THE NEW ECONOMIC BOOM

Clean energy industries are driving global economic growth, with over 90% of GDP covered by net zero targets. The transition to renewables presents a trillion-dollar investment opportunity, attracting institutional investors seeking sustainable returns. From offshore wind in Europe to solar in the Middle East and hydrogen in Asia, capital is flowing into infrastructure and innovation. However, high investment costs, skills shortages, and competition remain challenges. Strengthening global co-investment, aligning regulations, and securing long-term funding will be essential to accelerating the energy transition, scaling clean technologies, and ensuring economic resilience across markets.

- Investment & Policy Innovation: How can the UK attract capital and scale up clean energy infrastructure?
- Real Assets: What are the recent trends for investment opportunities in real estate and infrastructure in the clean energy space?
- Co-investment: How can international investors collaborate to scale clean energy infrastructure and manage risk?
- How can investors leverage private-public partnerships to navigate economic uncertainty and unlock growth in emerging markets?

Speakers



Dr Ben Caldecott,
Director,
Oxford Sustainable
Finance Group



Sonia Dunlop,
Chief Executive Officer,
Global Solar Council



Lea Dubourg-Hrachovec,
Managing Director & Head
of London, Infrastructure
and Renewable Resources,
British Columbia
Investment Corporation



Sarah Teacher,
Co-Chief Executive Officer,
Impact Investing Institute



Tania Songini,
Non-Executive
Director, National
Wealth Fund

1700 - 1720

GOOD Fellows Award Felicitations and GOOD Talk



Khalid AlZayani,
Honorary Chairman,
AlZayani Investments

1720 - 1730

Closing Remarks & Information for Day Three

1730 - 1900

Networking Reception





DAY TWO

MANSION HOUSE | WEDNESDAY | 18 JUNE

WELCOME DINNER FOR SWFI MEMBERS

1830 - 1930 Registration and Networking Reception

1930 Guests are Seated

1940 - 1945 Welcome Remarks



Lakshmi Narayanan,
Managing Partner, Patel Family Office;
Chairman, Sovereign Wealth Fund Institute

2000 - 2010 SWFI: Update on Progress Since 2007



Michael Maduell,
President,
Sovereign Wealth Fund Institute

2100 - 2120 Dinner Speech
(TBC)

2150 - 2200 Closing Remarks & Vote of Thanks



Guests at the Guildhall Dinner,
London,
Global Wealth Conference
2024





GLOBAL WEALTH CONFERENCE

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DAY

THREE

PALACE OF WESTMINSTER

THURSDAY
19
JUNE

The **Palace of Westminster** stands as a symbol of leadership, influence and global decision-making, having witnessed centuries of pivotal discussions that have shaped economies and policies worldwide. Hosting SWFI's Global Wealth Conference within these iconic halls underscores our commitment to facilitating high-level dialogue and driving the future of global finance.





DAY THREE

PALACE OF WESTMINSTER | THURSDAY | 19 JUNE

ROUNDTABLE DISCUSSION FOR SWFI MEMBERS

1000 - 1030

Registration

1030 - 1035

Welcome



Edward Longhurst-Pierce,
Chief Executive,
SWFI Global

1035 - 1050

Opening Remarks
(TBC)

1050 - 1150

RISK, RESILIENCE AND RETURN: INVESTORS AND THE GLOBAL PERMACRISIS

Institutional investors face an increasingly complex landscape shaped by macroeconomic shifts, geopolitical tensions, and technological disruption. From inflationary pressures and monetary policy shifts to global debt restructuring, investors must adapt to evolving fiscal environments and policy interventions. Geopolitical fragmentation, trade realignments, and energy security concerns add new layers of risk and opportunity. Meanwhile, sovereign wealth funds and state-backed investments continue to shape global capital flows, with the UK playing a critical role as an investment hub. As AI, cybersecurity, and data security rise in prominence, investors must refine strategies to mitigate external shocks and ensure portfolio resilience.

- What impact are geopolitical tensions and trade realignments having on cross-border investment flows and risk management?
- What strategies can investors adopt to mitigate risks associated with cybersecurity, AI, and data security while capitalizing on technological advancements?
- How are investors balancing short-term market volatility with long-term megatrend-driven opportunities in sectors like energy, technology, and infrastructure?
- What role do policy shifts, such as government-led industrial strategies and green incentives, play in shaping institutional investment decisions?

Speakers



Jinny Yan,
Managing Director,
Chief China Economist,
China Markets Strategy,
ICBC Standard



Ilias Georgopoulos,
Global Head of Private
and Institutional Asset
Owners, IQ-EQ



John McLean OBE,
Chair, China UK Business
Development Centre;
Chair, Institute of Directors
City of London

1150 - 1200

Closing Remarks





DAY THREE

PALACE OF WESTMINSTER | THURSDAY | 19 JUNE

CLOSING LUNCH FOR SWFI MEMBERS

1215 - 1245 Networking Reception

1245 Guests are Seated

1245 - 1255 Welcome Remarks



Lakshmi Narayanan,
Managing Partner, Patel Family Office;
Chairman, Sovereign Wealth Fund Institute

1345 - 1400 Lunchtime Address
(TBC)

1430 Closing Remarks & Vote of Thanks



Global Wealth Conference 2025
in the Great Hall,
Guildhall





GLOBAL WEALTH CONFERENCE

LONDON
JUNE 17-19
2025

PAST SPEAKERS: GLOBAL LEADERS



A. R. Rahman,
Two-time Oscar winning composer
and producer



Aaron Demerson,
President and Chief Executive Officer,
Texas Economic Development
Corporation



Abdurahman Eid Tahir,
Chief Executive Officer,
Ethiopian Investment Holdings



Dr Adil Al Zarooni,
Chief Executive Officer
Al Zarooni Emirates Investments



Ahmed Bin Sulayem,
Executive Chairman and CEO,
Dubai Multi Commodities Centre



Rt Hon Sir Brandon Lewis CBE,
UK Lord Chancellor & Secretary
of State



Chris Hayward,
Policy Chairman,
City of London Corporation



David Papazian,
Chief Executive Officer,
Armenian National Interests Fund



Lord Dominic Johnson,
UK Minister for Investment



Emanuel Bajra,
Chairman, Kosovo Pension and
Savings Fund



**HE Sheikh Fahim Bin Sultan
Bin Khalid Al Qasimi,**
Member of the Executive Council,
Emirate of Sharjah



Gabriel Benincasa,
Chief Risk Officer,
U.S. Securities and Exchange
Commission



Gilbert Nyatanyi,
Chief Executive Officer,
Agaciro Development Fund



Hirowaka Murakami,
Chief Investment Officer,
Yamauchi-No.10



Jackie Siegel,
Founder,
Victoria's Voice Foundation



Jeff Hoffman,
Founder & CEO,
World Youth Horizons



Dr Jen Jones,
Chief Executive,
Galapagos Conservation Trust



Jitendra Bissessur,
Chief Executive Officer,
Mauritius Investment Corporation



Baroness Kay Swinburne,
Member,
European Parliament



Khalid Al Zayani,
Honorary Chairman,
Al Zayani Investments





PAST SPEAKERS:
GAME CHANGING INSIGHTS



Kolawole Owodunn,
Chief Investment Officer,
Nigerian Sovereign Investment
Authority



Matthew Hougan,
Chief Investment Officer,
Bitwise Asset Management



Matthew Hurn OBE,
Chief Finance Officer,
Disruptive Investments,
Mubadala Investment Company



Prof. Lord Meghnad Desai,
Emeritus Professor of Economics,
London School of Economics and
Political Science



Mohamed Seghir,
Chief Executive Officer,
HAYAH Insurance Company



Mohammad Alothman,
Group Chief Executive Officer,
Fujairah Holding



HE Dr Nayef Falah Al-Hajraf,
Secretary General,
Gulf Cooperation Council (2020-23)



**The Rt Hon. The Lord Mayor
Alderman, Nicholas Lyons**



Nick Ashmore,
Director,
Ireland Strategic Investment Fund



Omar Al Mulla,
Chief Executive Officer,
Osool Investments, Sharjah Asset
Management Holding



**HRH Prince Ebrahim
Sanyang of Gambia**



Qaisar Zaman,
Chief Investment Officer,
Rakiza Infrastructure Fund



Robert F. Kennedy Jr.,
US Presidential Candidate



Robert Hughes-Penney,
Alderman,
City of London Corporation



Ruslan Alikhanov,
Chief Executive Officer,
Azerbaijan Investment Holding



Ruston Smith,
Chairman,
Tesco Pension Fund



Sandro Salsano,
President,
Salsano Family Office



Shaji Ul Mulk,
Chairman,
Mulk Holdings



**Sheikh Mohammad bin
Abdul Aziz Al Ajjan,**
Deputy Chairman,
Ajjan Bros Group



Stephen Braun,
Chief Investment Officer,
SemREF



**SEE
YOU
IN
LONDON!**



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