



GLOBAL WEALTH CONFERENCE 2025

GROWTH AND CONNECTIVITY

GLOBAL ASSET
OWNERS IN THE
NEW INDUSTRIAL
STRATEGY

L O N
D O N

JUNE
18-19
2025



THE THIRD ANNUAL

GLOBAL WEALTH CONFERENCE

An information-driven forum to share insights,
forge relationships, and engage
in forward looking discussions.

PRESENTED BY



“

A great opportunity for large investors to find ways to join forces.

”



Mohammad bin Abdulaziz Alajlan
Deputy Chairman, Ajlan & Bros Holding

“

An excellent opportunity to engage with asset owners and investment decisionmakers.

”



Lord Johnson
UK Minister for Investment

“

The networking opportunity along with the discussion sessions provided a platform for in-depth exploration, understanding, and exchange of ideas.

”



H.E. Dr. Nayef Falah Al-Hajraf
Secretary General of The Gulf Cooperation Council (2020-2023)

“

The quality of the event, panel sessions and speeches made it a truly leading global forum to discuss key issues with a wide range of large asset owners.

”



Ruston Smith
Chairman,
Tesco Pension Fund

“

Reaffirms our collective commitment as custodians of global prosperity.

”



Matthew Hurn OBE
Chief Financial Officer,
Disruptive Investments, Mubadala

“

A well-coordinated and insightful conference.

”



Omar Al Mulla
Chief Executive, Osool Investments,
Sharjah Asset Management Holding

“

A source of inspiration.

”



Abdurehman Eid Tahir
Chief Executive Officer,
Ethiopian Investment Holdings

“

A very insightful and dynamic panel discussion.

”



Ruslan Alikhanov
Chief Executive Officer,
Azerbaijan Investment Holding



**SWFI Events,
One Cowboys Way -
Suite 270, Frisco,
Texas - 75034.**

Dear friends,

It is my pleasure to welcome you to the third annual Global Wealth Conference, where we gather again in London to explore the forces shaping the future of global investment. In an era defined by technological transformation, major economic shifts and geopolitical complexity, asset owners of all shapes and sizes face both rapidly evolving challenges and unparalleled opportunities.

In 2023, we explored Global Wealth in Action, igniting the call for proactive ways to harness our collective wealth as a force for global betterment. In 2024, we built upon this foundation with Sustainability, Allocation and Innovation, ensuring a deeper focus on environmental, social, and governance principles and innovative strategies to move toward a more stable future. This year, we meet under the banner of Growth and Connectivity to help investors better understand the technologies and high-potential sectors that are contributing to new industrial strategies and a global economy in transition.

From AI and cloud computing to blockchain and digital assets, the digital economy is changing the way in which we view the world, creating new frontiers for capital deployment. Advancements in life sciences and precision medicine, underpinned by aging populations, are unlocking high-growth investment opportunities. Meanwhile, the clean energy transition continues to accelerate, attracting global capital into renewables and infrastructure to meet ambitious net-zero targets.

Yet, alongside these exciting prospects, investors must navigate inflationary pressures, shifting monetary policies, and geopolitical fragmentation. Public investors such as sovereign wealth funds and their private wealth counterparts from family offices play a crucial role in ensuring economic resilience, fostering innovation and responsibly stewarding capital over the long term.

SWFI's Global Wealth Conference provides a unique platform to exchange insights, share best practices, and foster cross-border collaboration. By working together, aligning regulatory frameworks, and leveraging investment expertise, we can unlock sustainable value while driving innovation and economic growth.

I encourage you to engage in thought-provoking discussions, connect with fellow leaders, and explore opportunities that will define the next chapter of global investment. Thank you for being part of this important dialogue—I look forward to a productive and insightful gathering.

With best regards,

Yours sincerely,

Lakshmi Narayanan
Chairman

SWFI.COM





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2025

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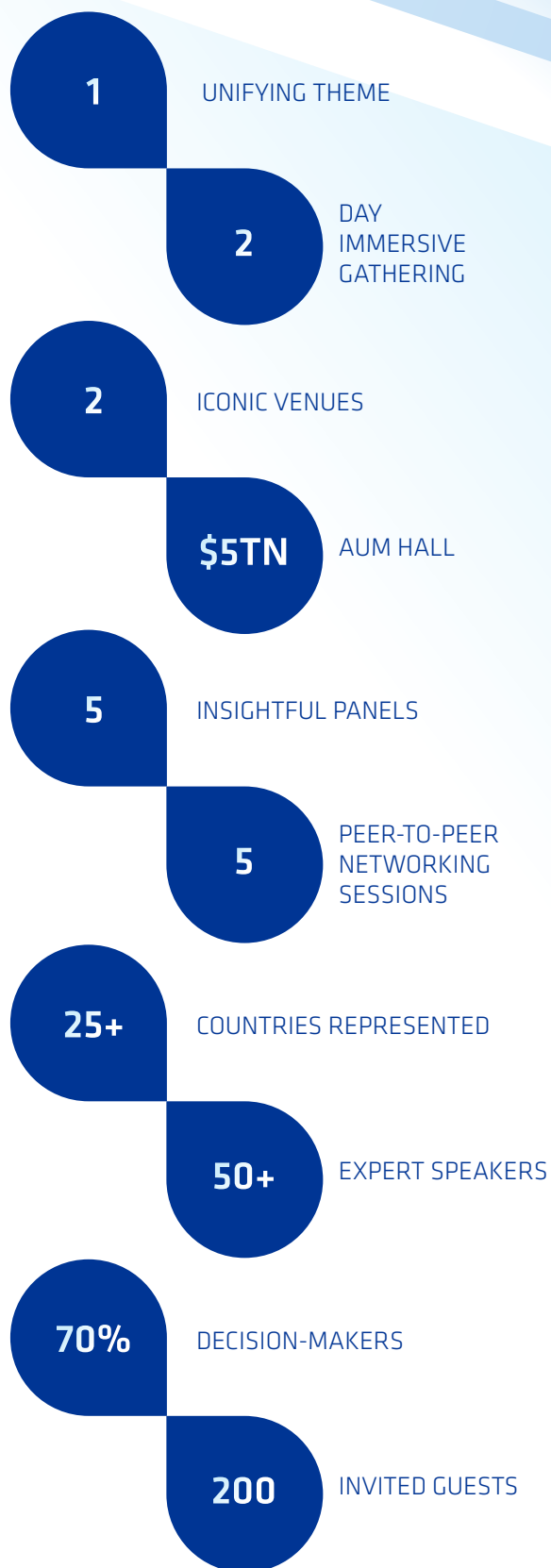




GLOBAL WEALTH CONFERENCE

LONDON
JUNE 18-19
2025

ABOUT THE EVENT



H.H. Sheikha Jawaher Bint
Khalifa Al Khalifa,
U.A.E. 2024





GLOBAL WEALTH CONFERENCE: A UNIQUE PLATFORM FOR ALL ASSET OWNERS

SWFI presents Global Wealth Conference - a two-day gathering that enables participants to engage in practitioner-orientated discussions, develop business and personal relationships, share investment and other strategic opportunities, access institutional capital and co-investment and learn valuable insights from global finance leaders. We create the right environment to meet the right people from the right institutions.

INVITE-ONLY AUDIENCE: A UNIQUE PLATFORM FOR GLOBAL ASSET OWNERS

GWC convenes a wide spectrum of asset owners from across its global SWFI network, typically represented by some 150 wealth leaders from sovereign wealth funds, public pensions and family offices, with 70% decision-makers from close to 30 countries and \$5tn in AUM.

BESPOKE FORMAT: MAXIMISES INVESTMENT INTERACTIONS

SWFI events offer a blend of heavy-hitting panel discussions and plenary sessions with regular networking opportunities and social interactions to maximise time spent exchanging views and sharing best practices while creating new linkages and deepening existing

CURATED THEMES: ALLOW FOR TIMELY, PRACTITIONER-ORIENTATED EXCHANGES

SWFI deploys its market-leading data platform and global research to ensure each session, convening investment heavyweights and industry experts, provides visibility, showcasing thought leadership while covering the most pressing topics affecting public and private investors today.

PUBLIC INVESTORS AT GWC 2023-24

Abu Dhabi Investment Authority
Abu Dhabi Investment Company
ADQ
Agaciro Development Fund
Armenian National Interests Fund
Azerbaijan Investment Holding
BPI France
BPJS Ketenagakerjaan
BCI
Brunei Investment Agency
Caisse de dépôt et placement du Québec
Cassa Depositi e Prestiti
Emirates Investment Authority
Ethiopian Investment Holdings
Investment Corporation of Dubai
Ireland Strategic Investment Fund
Ithmar Capital
Ivanhoe Cambridge
John Lewis Partnership Pensions Trust
Korea Investment Corporation
Kosovo Pension and Savings Fund
Kosovo Sovereign Wealth Fund
Kuwait Investment Authority
LGPS Central
Mumtalakat Holdings
Mauritius Investment Corporation
Mubadala Capital
Mubadala Investment Company
Nigerian Sovereign Investment Authority
Ontario Teachers' Pension Plan
Österreichische Beteiligungs
Petroleum Investment Fund of Uganda
Public Investment Fund
Qatar Investment Authority
Queensland Investment Corporation
Railpen
Smart Pension
SemREF
Sharjah Asset Management
State Capital Investment Corporation
State Oil Fund of the Republic of Azerbaijan
State Universities Retirement System
Tesco Pension Fund
Wren House Infrastructure





GLOBAL WEALTH CONFERENCE

LONDON
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2025

DAY ONE MANSION HOUSE

WEDNESDAY
18
JUNE

The history of **Mansion House**, the official residence of the Lord Mayor of London, is intertwined with the City of London's governance and civic traditions, providing the perfect setting to foster high-level, strategic partnerships between the United Kingdom and key overseas markets. It embodies SWFI's mission to create impactful, cross-border connections and drive forward-thinking initiatives within the global wealth community.





GLOBAL WEALTH CONFERENCE

LONDON
JUNE 18-19
2025

DAY ONE

MANSION HOUSE | WEDNESDAY | 18 JUNE

MAIN CONFERENCE

0800 - 0900 Registration and Networking Reception

MORNING SESSION ONE

0900 - 0905 Welcome, Housekeeping and Setting the Tone for Day One



Edward Longhurst-Pierce,
Chief Executive,
SWFI Global

0905 - 0915 Opening Remarks



Lakshmi Narayanan,
Managing Partner,
Patel Family Office; Chairman,
Sovereign Wealth Fund Institute

0915 - 0930 City of London Corporation

0930 - 1015 FUNDING THE FUTURE: INVESTORS POWERING THE TECH REVOLUTION

The global digital and technology sector is being transformed by advancements in AI, cloud computing, and deep tech, creating unprecedented opportunities for institutional investors. As global competition intensifies, investors are deploying capital into digital infrastructure, AI commercialization, and next-generation start-ups. Scaling these innovations globally requires strategic investment in data centers, semiconductor supply chains, and emerging technologies. Institutional investors must navigate evolving regulations, funding gaps, and geopolitical risks to capitalize on high-growth opportunities in the digital and technology sectors.

- Where are the global tech-related real estate and infrastructure hotspots?
- What role should institutional investors play in bridging funding gaps for emerging technologies, and how can they effectively support the global scaling of next-generation digital infrastructure?
- How can institutional investors best position themselves to capitalize on the rapid commercialization of AI and deep tech while mitigating risks associated with evolving regulations and geopolitical tensions?
- How can the UK leverage its \$1 trillion tech ecosystem to remain globally competitive?

Speakers



Mathew Verghese,
Executive Vice President,
TXSE Group; Head of
TXSE Digital



Begna Gebreyes,
Head, Heavy Industries,
Telecoms & Technology,
Africa Finance Corporation



Mourad Essofi,
Managing Director,
Middle East & Africa,
SimCorp



Temuulen Bayararaa,
Chief Executive Officer,
Chinggis Khaan Sovereign
Wealth Fund



Jacques Demers,
Chair, 7+seven; Member of the
York University Pension Investment
Committee | **MODERATOR**

1015 - 1035 Mega Trends: Real Estate Tokenization



Kim Diamond,
Co-founder & Board
Member,
GreatX



William "Chip" Rogers,
President & Chief Executive Officer
(2019-24), American Hotel & Lodging
Association

1035 - 1100 Fireside Chat: Investment, Geopolitics & the Future of the UK Economy



**Rt Hon Sir Brandon
Lewis CBE,**
Board Member,
Veon



**Lord Dominic Johnson
of Lainston CBE,**
Co-Chairman,
Conservative Party



Silvia Pavoni,
Editor in Chief,
The Banker Financial Times
MODERATOR

1100 - 1130 Networking Break





DAY ONE

MANSION HOUSE | WEDNESDAY | 18 JUNE

MORNING SESSION TWO

1130 - 1145

Mega Trends: From innovation delta to regulatory singularity



Bryan Zhang,
Co-Founder & Executive Director,
Cambridge Centre for Alternative Finance, Cambridge Judge Business School,
University of Cambridge;

1145 - 1230

INVESTMENT 3.0: VIRTUAL ASSETS AND THE NEW DIGITAL WORLD ORDER

Sovereign wealth funds and institutional investors are increasingly engaging with digital assets and tokenization as part of their diversification strategies. Many are investing in blockchain infrastructure, tokenized real assets, and digital payment platforms to enhance liquidity, efficiency, and access to alternative asset classes. Some are allocating capital to crypto funds, fintech ventures, and tokenized securities, while others explore CBDCs and stablecoins within evolving regulatory frameworks. As tokenization gains traction across real estate, private equity, and fixed income, institutional participation in digital assets is set to reshape traditional investment strategies.

- How are sovereign wealth funds and institutional investors leveraging tokenization to unlock liquidity and new asset classes?
- How are regulatory frameworks evolving to support institutional adoption of tokenized assets?
- Can tokenization reshape private equity, real estate, and fixed income investing?
- What are the key drivers behind the increasing adoption of tokenized assets, and which sectors show the most promise?

Speakers



Emma Lovett,
Executive Director,
Markets Digital Assets,
J.P. Morgan



Jeff Park,
Head of Alpha Strategies &
Portfolio Manager, Bitwise
Asset Management



Arunkumar Krishnakumar,
Head of Institutional
Growth, Kamino Finance



Anthony Ghosn,
Founder & General
Partner, Pharsalus
Capital



Jonathan Knipper,
Chief Operating
Officer, Republic Digital
MODERATOR

1230 - 1245

Expert View: Real Estate and Digital Asset Tokenization



Alexander Cartwright,
Chief Economist,
GreatX

1245 - 1300

Expert View: Fixed Income



Kalin Anev Janse,
Member of the Management Board & Chief
Financial Officer, European Stability Mechanism

1300 - 1415

Networking Lunch





DAY ONE

MANSION HOUSE | WEDNESDAY | 18 JUNE

AFTERNOON SESSION ONE

1415 - 1430

Mega Trends: Artificial Intelligence in Financial Markets



Kristin N. Johnson,
Commissioner,
U.S. Commodity Futures Trading
Commission

1430 - 1510

LIFE SCIENCES: NEW FRONTIERS FOR HIGH-GROWTH INVESTMENT

The life sciences sector is driving global economic growth and healthcare innovation, attracting major institutional and private investment. Advances in AI, precision medicine, and digital health are transforming patient outcomes and creating lucrative opportunities in biotech, pharma, and medical technology. With billions flowing into groundbreaking treatments and data-driven research, life sciences are a high-growth sector with strong returns. Governments and private capital are collaborating to support R&D, commercialization, and scaling, ensuring innovation translates into sustainable healthcare solutions.

- Global Investment Landscape: Where are institutional investors deploying capital in life sciences, and what regions present the highest growth potential?
- Public & Private Capital: How are sovereign wealth funds, venture capital, and private equity collaborating to drive innovation while ensuring financial returns?
- Policy & Regulation: What role do governments play in shaping the future of biotech investment and supporting commercialization of life sciences innovation?
- FemTech & Underserved Markets: What are the investment opportunities in women's health technologies, and how can capital unlock this underfunded sector?

Speakers



Baroness Nicola Blackwood,
Chair, Genomics England



Dr Nicola Hodson,
Chair, IBM UK &
Ireland



Maria Gajda Horowitz,
Founding Managing Partner,
Kidron Capital, **MODERATOR**

1510 - 1530

GOOD Fellows Award Felicitations and GOOD Talk



Dr Maliha Hashmi,
Advisory Board Member,
Arab Health

1530 - 1600

Networking Break





DAY ONE

MANSION HOUSE | WEDNESDAY | 18 JUNE

AFTERNOON SESSION TWO

1600 - 1615

Private Credit: Opportunities in a Shifting Market



Michael Craig,
Managing Director;
European Head of Private Credit & Senior Loan Portfolio Manager,
Invesco

1615 - 1700

THE GREEN GOLD RUSH: CLEAN ENERGY AND THE NEW ECONOMIC BOOM

Clean energy industries are driving global economic growth, with over 90% of GDP covered by net zero targets. The transition to renewables presents a trillion-dollar investment opportunity, attracting institutional investors seeking sustainable returns. From offshore wind in Europe to solar in the Middle East and hydrogen in Asia, capital is flowing into infrastructure and innovation. However, high investment costs, skills shortages, and competition remain challenges. Strengthening global co-investment, aligning regulations, and securing long-term funding will be essential to accelerating the energy transition, scaling clean technologies, and ensuring economic resilience across markets.

- Investment & Policy Innovation: How can the UK attract capital and scale up clean energy infrastructure?
- Real Assets: What are the recent trends for investment opportunities in real estate and infrastructure in the clean energy space?
- Co-investment: How can international investors collaborate to scale clean energy infrastructure and manage risk?
- How can investors leverage private-public partnerships to navigate economic uncertainty and unlock growth in emerging markets?

Speakers



Dr Ben Caldecott,
Director,
Oxford Sustainable
Finance Group



Jerry Stokes,
Senior Advisor,
Global Solar Council



Tania Songini,
Non Executive Director,
Energy Systems
Catapult



Bella Landymore,
Co-Chief Executive Officer,
Impact Investing Institute
MODERATOR

1700 - 1720

GOOD Fellows Award Felicitations and GOOD Talk



Khalid AlZayani,
Honorary Chairman,
AlZayani Investments

1720 - 1730

Closing Remarks



Dipika Patel,
Chairwoman
Patel Family Office





DAY ONE

MANSION HOUSE | WEDNESDAY | 18 JUNE

CHARITY DINNER

1800 - 1900 Registration and Networking Reception

1900 Guests are Seated

1900 - 1910 Welcome



Melissa Longley,
Court Member;
Master (2022-23)

1940 -1950 IMCT: Update on Progress Since 2024



Anthony H Vadgaroff,
Chair of Trustees,
Investment Managers' Charitable Trust

2030 - 2050 GOOD Fellows Award Felicitation and GOOD Talk



Lakshmi Narayanan,
Managing Partner, Patel Family Office;
Chairman, Sovereign Wealth Fund Institute

2125 - 2130 Closing Remarks & Vote of Thanks



Alderman Robert Hughes-Penney,
Lord Mayor's Aldermanic Representative,
City of London Corporation





GLOBAL WEALTH CONFERENCE

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DAY TWO PALACE OF WESTMINSTER

THURSDAY
19
JUNE

The **Palace of Westminster** stands as a symbol of leadership, influence and global decision-making, having witnessed centuries of pivotal discussions that have shaped economies and policies worldwide. Hosting SWFI's Global Wealth Conference within these iconic halls underscores our commitment to facilitating high-level dialogue and driving the future of global finance.





DAY TWO

PALACE OF WESTMINSTER | THURSDAY | 19 JUNE

ROUNDTABLE DISCUSSION FOR SWFI MEMBERS

1000 - 1015

Registration

1015 - 1020

Welcome



Edward Longhurst-Pierce,
Chief Executive,
SWFI Global

1020 - 1030

Opening Remarks



Lakshmi Narayanan,
Managing Partner, Patel Family Office;
Chairman, Sovereign Wealth Fund Institute

1030 - 1115

RISK, RESILIENCE AND RETURN: INVESTORS AND THE GLOBAL PERMACRISIS

Institutional investors face an increasingly complex landscape shaped by macroeconomic shifts, geopolitical tensions, and technological disruption. From inflationary pressures and monetary policy shifts to global debt restructuring, investors must adapt to evolving fiscal environments and policy interventions. Geopolitical fragmentation, trade realignments, and energy security concerns add new layers of risk and opportunity. Meanwhile, sovereign wealth funds and state-backed investments continue to shape global capital flows, with the UK playing a critical role as an investment hub. As AI, cybersecurity, and data security rise in prominence, investors must refine strategies to mitigate external shocks and ensure portfolio resilience.

- What impact are geopolitical tensions and trade realignments having on cross-border investment flows and risk management?
- What strategies can investors adopt to mitigate risks associated with cybersecurity, AI, and data security while capitalizing on technological advancements?
- How are investors balancing short-term market volatility with long-term megatrend-driven opportunities in sectors like energy, technology, and infrastructure?
- What role do policy shifts, such as government-led industrial strategies and green incentives, play in shaping institutional investment decisions?

Speakers



Jinny Yan,
Managing Director,
Chief China Economist,
China Markets Strategy,
ICBC Standard



Ilias Georgopoulos,
Global Head of Private
and Institutional Asset
Owners, IQ-EQ



John McLean OBE,
Chair, China UK Business
Development Centre;
Chair, Institute of Directors
City of London



Sarah Zaidi,
Partner,
McKinsey & Company



Sam Gyimah,
CEO and Founder,
SG& Capital Partners.
MODERATOR

ROUNDTABLE
ONE





DAY TWO

PALACE OF WESTMINSTER | THURSDAY | 19 JUNE

ROUNDTABLE DISCUSSION FOR SWFI MEMBERS

1115 - 1200

HyFi: THE CONVERGENCE OF TRADITIONAL AND DECENTRALIZED FINANCE

As Decentralized Finance (DeFi) matures, its integration with Traditional Finance (TradFi) is creating a new investment frontier. This session explores the rise of Hybrid Finance (HyFi), where institutional-grade frameworks meet blockchain-driven innovation. For institutional investors and private wealth holders alike, the convergence opens up opportunities in tokenized assets, real-time settlement, and access to global, programmable markets. What are the implications for portfolio construction, risk management, and alpha generation? Join our panel as we examine the investment case for DeFi adoption, the regulatory landscape, and how family offices and institutions are positioning themselves in this fast-evolving ecosystem.

- How are institutional investors and family offices allocating to DeFi today?
- What role could tokenized assets play in diversified investment portfolios?
- Can DeFi deliver uncorrelated returns or new sources of alpha for long-term investors?
- How should investors assess regulatory, custody, and smart contract risks in this space?

Speakers



Cosmo Jiang,
General Partner, Liquid Token
Strategies, Pantera Capital
Management



Dovile Silenskyte,
Director,
Digital Assets Research,
WisdomTree



Ben Nadareski,
Co-Founder &
Chief Executive Officer,
Solstice Labs



Victor Jung,
Managing Director,
Head of Digital Assets,
Hamilton Lane



Anatoly Crachilov,
Chief Executive Officer & Founding Partner,
Nickel Digital Asset Management
MODERATOR

1200 - 1205

Closing Remarks



Michael Maduell,
President & Founder,
Sovereign Wealth Fund
Institute





DAY TWO

PALACE OF WESTMINSTER | THURSDAY | 19 JUNE

CLOSING LUNCH FOR SWFI MEMBERS

1215 - 1245 Networking Reception

1245 Guests are Seated

1245 - 1250 Introductory Remarks



Lakshmi Narayanan,
Managing Partner, Patel Family Office;
Chairman, Sovereign Wealth Fund Institute

1250 - 1300 Welcome Address



The Rt Hon. the Baroness Kramer PC,
Liberal Democrat Lords Spokesperson,
Treasury and Economy

1345 - 1400 Lunchtime Address
(TBC)

1430 Closing Remarks & Vote of Thanks



Dipika Patel,
Chairwoman
Patel Family Office



Global Wealth Conference 2025
in the Great Hall,
Guildhall





GLOBAL WEALTH CONFERENCE

LONDON
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2025

PAST SPEAKERS: GLOBAL LEADERS



A. R. Rahman,
Two-time Oscar winning composer
and producer



Aaron Demerson,
President and Chief Executive Officer,
Texas Economic Development
Corporation



Abdurahman Eid Tahir,
Chief Executive Officer,
Ethiopian Investment Holdings



Dr Adil Al Zarooni,
Chief Executive Officer
Al Zarooni Emirates Investments



Ahmed Bin Sulayem,
Executive Chairman and CEO,
Dubai Multi Commodities Centre



Rt Hon Sir Brandon Lewis CBE,
UK Lord Chancellor & Secretary
of State



Chris Hayward,
Policy Chairman,
City of London Corporation



David Papazian,
Chief Executive Officer,
Armenian National Interests Fund



Lord Dominic Johnson,
UK Minister for Investment



Emanuel Bajra,
Chairman, Kosovo Pension and
Savings Fund



**HE Sheikh Fahim Bin Sultan
Bin Khalid Al Qasimi,**
Member of the Executive Council,
Emirate of Sharjah



Gabriel Benincasa,
Chief Risk Officer,
U.S. Securities and Exchange
Commission



Gilbert Nyatanyi,
Chief Executive Officer,
Agaciro Development Fund



Hirowaka Murakami,
Chief Investment Officer,
Yamauchi-No.10



Jackie Siegel,
Founder,
Victoria's Voice Foundation



Jeff Hoffman,
Founder & CEO,
World Youth Horizons



Dr Jen Jones,
Chief Executive,
Galapagos Conservation Trust



Jitendra Bissessur,
Chief Executive Officer,
Mauritius Investment Corporation



Baroness Kay Swinburne,
Member,
European Parliament



Khalid Al Zayani,
Honorary Chairman,
Al Zayani Investments





PAST SPEAKERS:
GAME CHANGING INSIGHTS



Kolawole Owodunn,
Chief Investment Officer,
Nigerian Sovereign Investment
Authority



Matthew Hougan,
Chief Investment Officer,
Bitwise Asset Management



Matthew Hurn OBE,
Chief Finance Officer,
Disruptive Investments,
Mubadala Investment Company



Prof. Lord Meghnad Desai,
Emeritus Professor of Economics,
London School of Economics and
Political Science



Mohamed Seghir,
Chief Executive Officer,
HAYAH Insurance Company



Mohammad Alothman,
Group Chief Executive Officer,
Fujairah Holding



HE Dr Nayef Falah Al-Hajraf,
Secretary General,
Gulf Cooperation Council (2020-23)



**The Rt Hon. The Lord Mayor
Alderman, Nicholas Lyons**



Nick Ashmore,
Director,
Ireland Strategic Investment Fund



Omar Al Mulla,
Chief Executive Officer,
Osool Investments, Sharjah Asset
Management Holding



**HRH Prince Ebrahim
Sanyang of Gambia**



Qaisar Zaman,
Chief Investment Officer,
Rakiza Infrastructure Fund



Robert F. Kennedy Jr.,
US Presidential Candidate



Robert Hughes-Penney,
Alderman,
City of London Corporation



Ruslan Alikhanov,
Chief Executive Officer,
Azerbaijan Investment Holding



Ruston Smith,
Chairman,
Tesco Pension Fund



Sandro Salsano,
President,
Salsano Family Office



Shaji Ul Mulk,
Chairman,
Mulk Holdings



**Sheikh Mohammad bin
Abdul Aziz Al Ajlan,**
Deputy Chairman,
Ajlan Bros Group



Stephen Braun,
Chief Investment Officer,
SemREF



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chris@swfinstitute.org

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