

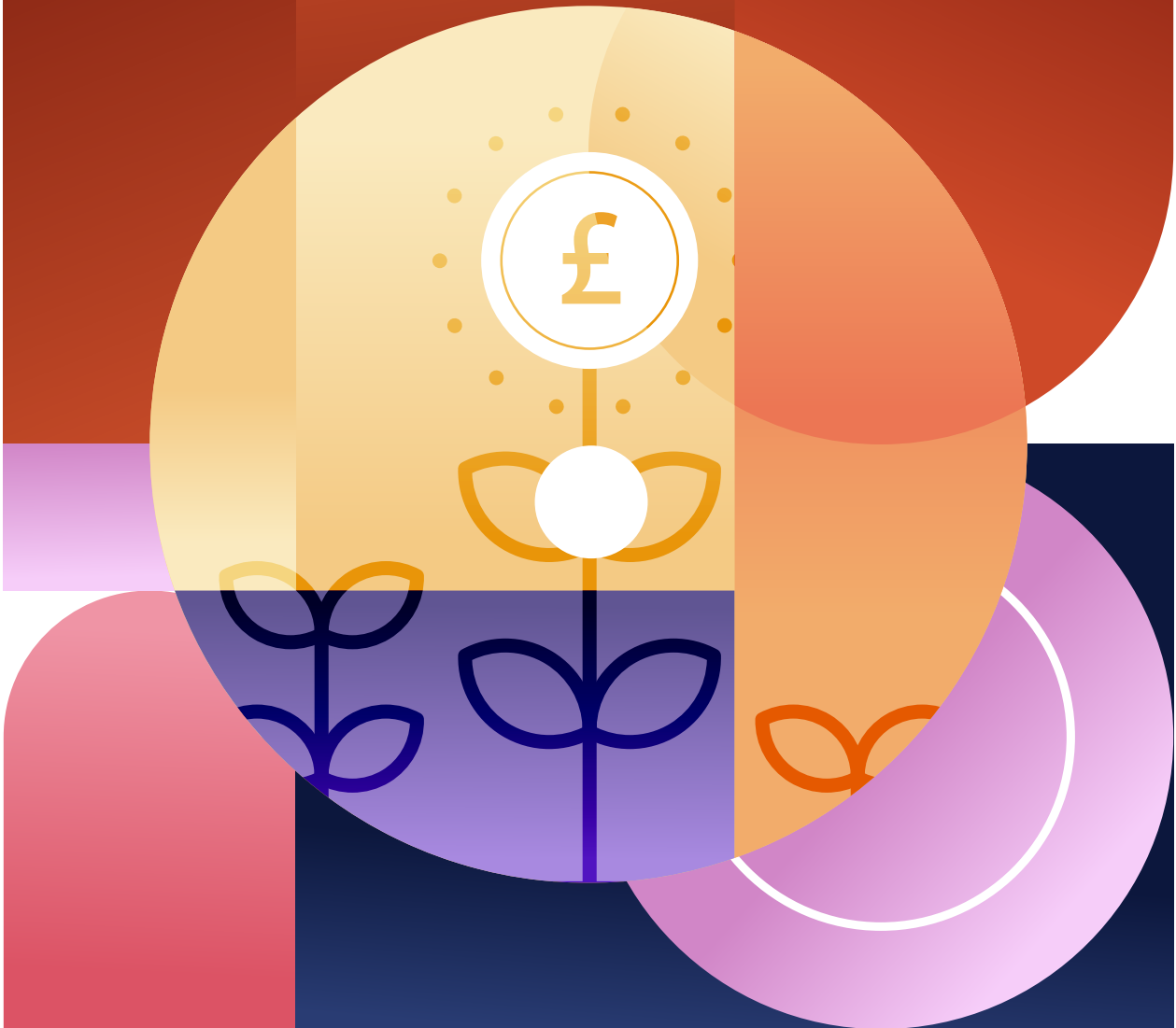


GLOBAL WEALTH CONFERENCE 2024



DECISION MAKERS' DAIS





SUSTAINABILITY,

ALLOCATION AND

INNOVATION

LONDON

MAY 28 – 30
2024



GWC 2024

IT'S TIME FOR DECISION MAKERS TO COME TOGETHER FOR THE COMMON GOOD

"Decision Makers' Dais" – a testament to the collective power and responsibility of those who hold the key to global wealth. In a world characterized by ever-evolving challenges and opportunities, the Sovereign Wealth Fund Institute (SWFI) has embarked on a journey of strategic foresight, ensuring that our gatherings of global decision-makers remain not just relevant, but also progressive and transformative. Our choice of themes for our recent and upcoming events reflects this commitment.

"GLOBAL WEALTH IN ACTION",

the theme of the 2023 Global Wealth Conference in London, ignited the call for proactive participation, urging us to harness our collective wealth as a force for global betterment.



"PRESERVING LEGACY AND PROMOTING PROSPERITY",

the theme of the 2023 FORT North America in Dallas, delved into the profound role family offices play in nurturing and safeguarding wealth across generations while advancing societal well-being.



"ABUNDANCE FOR THE FUTURE",

the theme of the 2024 FORT in Dubai, United Arab Emirates, now takes center stage. This theme is a testament to the resolve and vision of families and their offices in driving positive change, not only for the world's economies but for the planet and humanity itself.



"**ABUNDANCE FOR THE FUTURE**", the theme of the 2024 FORT in Dubai, United Arab Emirates, took center stage. The theme is a testament to the resolve and vision of families and their offices in driving positive change, not only for the world's economies but for the planet and humanity itself.

"**GLOBAL WEALTH IN ACTION**" our theme for the Global Wealth Conference in London, May 2023, set the stage by emphasizing the proactive role of sovereign wealth funds, public funds, endowments, and policymakers in shaping the economic landscape. It was a rallying cry for action, a call to leverage collective wealth to foster global prosperity

"**PRESERVING LEGACY AND PROMOTING PROSPERITY**" continued this narrative at the Family Office Round Table (FORT Global) in Dallas, Texas, October 2023. It underscored the vital role of family offices, public funds, and policymakers in preserving wealth across generations while ensuring that wealth becomes a force for broader societal prosperity.

And now, in May 2024, we are thrilled to host the GWC in London under the theme "**DECISION MAKERS' DAIS**". This theme epitomizes the next step of our narrative, emphasizing the crucial role that decision-makers play in translating wealth into action. It is a celebration of the commitment and vision of sovereign wealth funds, family offices, public funds, endowments, and policy makers in driving positive change, not only for the global economy but for humanity itself.

These themes are not isolated; they are interconnected chapters in a larger story. "Global Wealth in Action" served as a foundational call to arms, "Preserving Legacy and Promoting Prosperity" brought nuance and depth, and now, "**DECISION MAKERS' DAIS**" is the culmination—a testament to the collective power and responsibility of those who hold the key to global wealth.

As we look to the future, we keep our horizons open. The themes are not finite; they are flexible and adaptive. Our gatherings will continue to evolve, addressing the most pressing issues of our time and fostering dialogues that lead to concrete actions. Attending this sequence of events isn't just a journey; it's an opportunity to be part of a global movement, a movement that is shaping the future.

Join us on this transformative journey, and together, let's turn wealth into meaningful action.



UNLOCKING **GLOBAL WEALTH**

SHAPING LEGACIES, AND PAVING THE WAY FORWARD:
A JOURNEY OF IMPACT



LONDON

**GLOBAL WEALTH
IN ACTION**



DALLAS

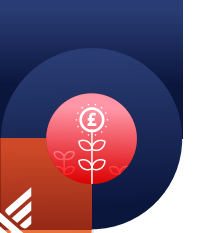
**PRESERVING LEGACY
AND PROMOTING
PROSPERITY**

SWFI FORT
FAMILY OFFICE ROUND TABLE

DUBAI

**ABUNDANCE FOR
THE FUTURE**

SWFI FORT
FAMILY OFFICE ROUND TABLE



AN
INVITATION ONLY
EVENT



5+ TRILLION \$
ASSETS UNDER MANAGEMENT

MEMBERS OF PARLIAMENT
FROM 6 COUNTRIES

3 DAY
EVENT

ROYAL FAMILIES
FROM 3 COUNTRIES

2 HISTORIC VENUES
OF THE WORLD

20+ SOVEREIGN
WEALTH FUNDS

1 COMMON
THEME

50+ FAMILY
OFFICES

7 PANEL
DISCUSSIONS

ACADEMICS
FROM 10+ INSTITUTES

6 FIRESIDE
CHATS

51 PROMINENT
SPEAKERS

AND MORE...



EXPECTED TO **ATTEND**

KEY DECISION MAKERS FROM

GLOBAL SOVEREIGN WEALTH FUNDS

PUBLIC INFLUENCERS

SOVEREIGN DEVELOPMENT FUNDS

HEDGE FUNDS

FAMILY OFFICES FROM G21 NATIONS

REAL-ESTATE FUNDS

FAMILY OFFICES FROM MENA NATIONS

LARGE ALLOCATORS

ROYAL FAMILIES

ASSET MANAGERS

MINISTERS FROM G21 NATIONS

MEDIA & PUBLICATIONS

PUBLIC FUNDS

ACADEMIC INSTITUTIONS

PENSION FUNDS

REGULATORS

ENDOWMENTS

PROMINENT CEOs

SUCCESSFUL ENTREPRENEURS

FORTUNE 500 COMPANIES

LARGE FINANCIAL INSTITUTIONS

WEALTH ADVISERS

FEDERAL BANKS

POLICY MAKERS

MANY MORE...



THE
VENUE

DAY ONE



Home to the oldest
seat of democracy
in the world.

Date:

28 MAY, 2024

Venue:

THE HOUSE OF COMMONS, LONDON



THE
VENUE

DAY TWO & THREE



Date:
29 & 30 MAY, 2024

Venue:
GUILDHALL, LONDON

BESPOKE FORMAT

MAXIMIZE INVESTMENT INTERACTIONS

SWFI events offer a blend of heavy-hitting panel discussions and plenary sessions with regular networking opportunities and social interactions to maximize time spent exchanging views and sharing best practices while creating new linkages and deepening existing relationships.



Here are the photographs captured during the SWFI Global Wealth Conference in May 2023, the FORT North America Event in October 2023 held in Dallas, and the SWFI FORT Dubai event in February 2024. For further information, please visit the following websites: www.gwc.events, www.swfsummit.com, www.swfi.com, www.swfinstitute.org and www.fort.global



DAY ONE

Tuesday 28 May, Houses of Parliament

FOCUSING ON POLICIES - DAY SESSION

HOUSE OF COMMONS MEMBERS' DINING ROOM, STRANGERS' DINING ROOM, PUGIN ROOM (DAY SESSION)

0915 - 1015	Registration and Networking
1015 - 1020	Welcome, Housekeeping and Setting the Scene for Day One Morning
1020 - 1040	Keynote Address by Distinguished Speaker
1040 - 1050	Panel Opening Remarks
1050 - 1200	<p>Panel Discussion One with Q&A</p> <p>PANEL DISCUSSION ONE: ASSET OWNERS IN THE NEW GLOBAL ECONOMIC LANDSCAPE</p> <ul style="list-style-type: none"> - Geopolitics and Investment: Understanding and Mitigating Risks - Global Trade Dynamics and Investment Opportunities - Tackling uncertainty and fostering a stable investment environment - Policy Frameworks to Promote Sustainable and Inclusive Growth
1200 - 1220	About SWFI
1220 - 1400	Buffet Lunch and Networking Break
1400 - 1405	Welcome, Housekeeping and Setting the Scene for Day One Afternoon
1405 - 1430	Afternoon Address by Distinguished Speaker
1430 - 1440	Panel Opening Remarks
1440 - 1550	<p>Panel Discussion Two with Q&A</p> <p>PANEL DISCUSSION TWO: HOUSING, CONSTRUCTION AND INFRASTRUCTURE</p> <ul style="list-style-type: none"> - Strategies to ensure financial returns and socio-economic development - Infrastructure trends, risk assessment, public-private partnerships, and funding models - Risk sharing structures to encourage private investment into housing - A new UK Growth Fund to mobilise sector-specific capital - Public Investors and development banks: New investment partnerships
1550 - 1600	Closing Remarks and Announcements



DAY ONE

Tuesday 28 May, Guildhall

GLOBAL WEALTH CONFERENCE OPENING – WELCOME RECEPTION WITH GALA DINNER

GREAT HALL OF GUILDHALL (EVENING SESSION)

1630 - 1800	Registration and Networking
1700	Hall Opens: Guests are allowed to be seated
1730 - 1800	Live Music Played on the Stage
1800 - 1815	Welcome and setting the scene for the global wealth conference, welcome reception with gala dinner
1815 - 1845	AI Fireside Chat
1850 - 1920	AI Product Launch
1920 - 2000	Live Music on the Stage
2000 - 2020	GOOD Fellows Award Felicitation and GOOD Talk
2020 - 2050	Entrepreneurial Pitches (3 Pitches)
2050 - 2100	Closing Remarks and Announcement for the Next Day





DAY TWO

Wednesday 29 May, Guildhall

**GUILDHALL,
GREAT HALL, OLD LIBRARY, THE CRYPTS**

0800 - 0900	Registration and Networking (Networking Session 1)
0900 - 0910	Welcome, Housekeeping and Setting the Tone for Day Two
0910 - 0930	Keynote Address One
0930 - 0950	GOOD Fellows Award Felicitations and GOOD Talk Two
0950 - 1010	Networking Session 2
1010 - 1020	Panel Opening Remarks
1020 - 1110	<p>Panel Discussion Three</p> <p>PANEL DISCUSSION THREE: ACCESSING GLOBAL CAPITAL FOR NATIONS DEVELOPMENT AND FOR PRIVATE BUSINESS GROWTH</p> <ul style="list-style-type: none"> - Global private equity capital - Global debt capital - Cross border investments - Capital structuring, capital markets accessibility - Sovereign development funds
1110 - 1130	Networking Coffee Break in the Old Library (Networking Session 3)
1130 - 1140	Panel Opening Remarks
1140 - 1230	<p>Panel Discussion Four</p> <p>PANEL DISCUSSION FOUR: PEOPLE, PLANET, PROFIT: ABSOLUTE RETURN AND THE 'TRIPLE BOTTOM LINE'</p> <ul style="list-style-type: none"> - Aligning investments with sustainable goals to achieve long-term financial returns - ESG integration, impact measurement and responsible governance - Climate risk assessment, green investments, carbon pricing and climate-related disclosures - Evolving metrics: Overcoming the data gap to measure S impact - Stakeholder capitalism expansion: From portfolio to supply chain
1230 - 1250	Networking Coffee Break in the Old Library (Networking Session 4)
1250 - 1310	GOOD Fellows Award Felicitations and GOOD Talk Three

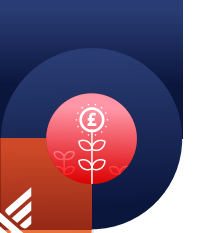


DAY TWO

Wednesday 29 May, Guildhall

GUILDHALL, GREAT HALL, OLD LIBRARY, THE CRYPTS

1310 – 1330	Entrepreneurial Pitches (3 pitches)
1330 – 1430	Buffet Lunch and Networking Break in the Old Library (Networking Session 5)
1430 – 1440	Panel Opening Remarks
1440 – 1530	<p>Panel Discussion Five</p> <p>PANEL DISCUSSION FIVE: ENERGY TRANSITION: PUBLIC CAPITAL AS A CATALYST FOR PRIVATE INVESTMENT</p> <ul style="list-style-type: none"> - Research and development of innovative technologies into renewables - How public investors are reducing perceived investment risks - Portfolio diversification: Low-carbon and sustainable assets, renewable energy projects - Realising renewable energy targets - Co-investment opportunities for family offices and sovereign wealth funds
1530 – 1550	Networking Coffee Break in the Old Library (Networking Session 6)
1550 – 1610	Keynote Address Two
1610 – 1630	GOOD Fellows Award Felicitations and GOOD Talk Four
1630 – 1650	Networking Coffee Break in the Old Library (Networking Session 7)
1650 – 1700	Panel Opening Remarks
1700 – 1750	<p>Panel Discussion Six</p> <p>PANEL DISCUSSION SIX: CAPITAL COLLABORATION: FAMILY OFFICES CAPITAL, INSTITUTIONAL CAPITAL, SOVEREIGN WEALTH CAPITAL</p> <ul style="list-style-type: none"> - Various capital raising strategies globally - Collaborating capital with different investment thesis and expectation for a single goal - Deal making with different asset managers beyond borders
1750 – 1810	GOOD Fellows Award Felicitations and GOOD Talk Five



DAY TWO

Wednesday 29 May, Guildhall

GUILDHALL, GREAT HALL, OLD LIBRARY, THE CRYPTS

1810 - 1815 Closing Remarks

1815 - 1820 Vote of Thanks

1820 - 1930 Networking Reception with Cocktails in The Crypts (Networking Session 8)

1930 - 2130 Private Dinners
- The Crypts in the Guildhall
- Nearby Dining Locations



Here are the photographs captured during the SWFI Global Wealth Conference in May 2023, the FORT North America Event in October 2023 held in Dallas, and the SWFI FORT Dubai event in February 2024. For further information, please visit the following websites: www.gwc.events, www.swfsummit.com, www.swfi.com, www.swfinstitute.org and www.fort.global



DAY TWO

Wednesday 29 May, Evening, Guildhall

PRIVATE DINNERS

GWC will be hosting 5 private dinners in different locations on May 29th. The information about private dinners will be available on April 30th and the reservations will be opened from 1st of May, for the guests to confirm their participation.

THE CRYPTS AT THE GUILDHAL

Dinner for Max 75 people by invitation only (guest will be selected)
Seated 3 course dinner with cocktail and mocktail.
Location will be in the historic venue.
Dinner will be hosted by – Patel Family Office

OPTION 2

Dinner for Max 30 people by invitation only (guest will be selected)
Seated 3 course dinner with cocktail and mocktail.
Location will be in the historic venue.
Dinner will be hosted by – TBA

OPTION 3

Dinner for Max 30 people by invitation only (guest will be selected)
Seated 3 course dinner with cocktail and mocktail.
Location will be in the historic venue.
Dinner will be hosted by – TBA

OPTION 4

Dinner for Max 14 people by invitation only (guest will be selected)
Seated 3 course dinner with cocktail and mocktail.
Location will be in the historic venue.
Dinner will be hosted by – TBA

OPTION 5

Dinner for Max 14 people by invitation only (guest will be selected)
Seated 3 course dinner with cocktail and mocktail.
Location will be in the historic venue.
Dinner will be hosted by – TBA



DAY THREE

Thursday 30 May

DAY 3 LUNCHEON

1200 - 1500	<p>Location TBC</p> <p>Lunch for max 75 people by invitation only (guest will be selected)</p> <p>Seated 5 course lunch</p> <p>Location will be in the historic venue.</p> <p>Lunch will be hosted by - TBA</p>
1500 - 1900	London Stock Exchange Auditorium
1500 - 1630	Press Meet
1630 - 1700	Networking break
1700 - 1800	<p>Panel discussion seven</p> <p>PANEL DISCUSSION SEVEN (LOCATION: LSEG): THE ROLE OF AI AND DATA IN INVESTMENT DECISION-MAKING</p> <ul style="list-style-type: none"> - Data-backed diversification: Strategies for managing risk and exposure - New technologies to ensure high quality, structured data - Data as the 'new oil' - how to streamline the sourcing and interpreting of data - Managing Risk and Maximizing Exposure in Today's Markets
1800 - 1830	Showcasing of product
1830 Onwards	Cocktails and canapes

PRIVATE DINNER

1930 - 2130	<p>Dinner for Max 30 people by invitation only (guest will be selected)</p> <p>Seated 3 course dinner with cocktail and mocktail.</p> <p>Location will be in the historic venue.</p> <p>Dinner will be hosted by - TBA</p>
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BEST OF MEDIA COVERAGE

SWFI FORT DUBAI, FEBRUARY 2024



SWFI FORT Dubai 2024 culminates with major AI innovation and global collaboration

"Abundance for the Future", co-hosted with US-based Patel Family Office brought together policymakers, innovators and global wealth leaders managing an estimated \$2 trillion in assets from 46 countries

February 5, 2024



SWFI FORT Dubai 2024 culminates with major AI innovation and global collaboration

A variety of global wealth leaders spoke at the event

February 5, 2024

SWFI FORT DALLAS, OCTOBER 2023



Robert F. Kennedy Jr. to Address Global Financial Leaders at FORT North America 2023 Event

The Sovereign Wealth Fund Institute (SWFI) is delighted to announce that Robert F. Kennedy Jr. will be a distinguished speaker at the FORT North America 2023 Event on October 10th, sharing insights and engaging in discussions on pivotal economic and policy issues.

October 09, 2023

SWFI's FORT North America 2023 Highlights the Nexus of Private Family Capital, Sovereign Wealth & Public Funds; Awards GOOD Fellowships to Disruptors

The largest family office and public fund gathering in Dallas convened US\$11 trillion in global wealth, featuring a keynote by U.S. Presidential Candidate Robert F. Kennedy, Jr.

Sovereign Wealth Fund Institute® (SWFI®), the leading authority on sovereign wealth funds, public pensions, and real asset investors, brought together a prominent group of global investors, family offices, pension and public funds, endowments, ultra-high net worth individuals, and government representatives for its Family Office Round Table (FORT) North America 2023 in Dallas earlier this month.

October 26, 2023

GWC LONDON, MAY - JUNE 2023



Indian investors unite at London Global Wealth Summit, accelerating economic growth and spearheading sustainable investments

The Sovereign Wealth Fund Institute (SWFI) successfully concluded the Global Wealth Conference (GWC) in London last week, following three days of intensive discussions.

Jun 13, 2023



Global Wealth Conference paves the way for MENA's growth

The Sovereign Wealth Fund Institute, the world's trusted source on institutional investors and global capital, has announced its Global Wealth Conference, taking place in historic locations on May 31 and June 1 in London.

May 23, 2023



ABOUT **SWFI**

The Sovereign Wealth Fund Institute® (SWFI) is a global organization dedicated to the study sovereign wealth funds, pensions, superannuation funds, family offices, central banks, endowments, and other long-term public investors in the areas of investing, asset allocation, risk, governance, economics, policy, trade, and other relevant issues.

We provide specialized research and consulting services to various corporations, funds, and governments. Our flagship publication, the Sovereign Wealth Quarterly, is the premier publication on public sector asset ownership and management globally.

In addition, SWFI® facilitates interactions with sovereign funds, family offices, pensions, endowments, and central bank events around the world. We have molded the public investor market and have defined concepts and terms like the SWFI Impact and Transparency Index and Sovereign Wealth Enterprise (SWE).

SWFI PAST EVENTS IN SYNOPSIS

79+
Private Global Events

60+
cities

20+
Countries

12,000+
Delegates

750+
Topics Discussed

500+
family offices

70+
Sovereign Wealth Funds

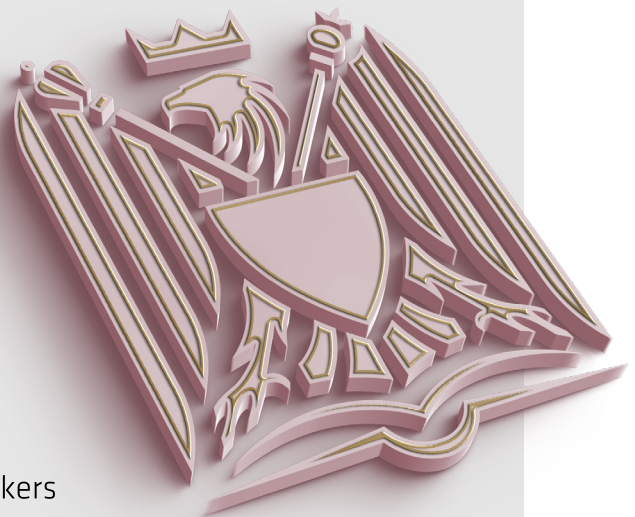
300+
Endowments

1,000+
Institution Participation

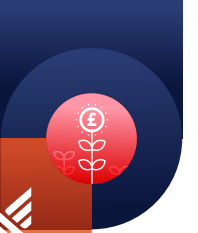
600+
Prominent Speakers

300+
Networking Dinners

50+
Regulatory Organizations



AND MORE

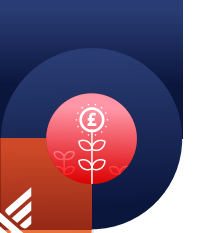


GOOD FELLOWS AWARDS

FELICITATION AND GOOD TALK – SWFI FORT DUBAI 2024



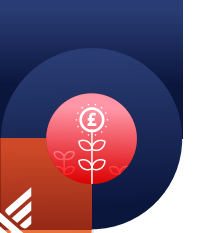
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HIGH IMPACT GATHERINGS

SWFI FORT DUBAI FEBRUARY 2024

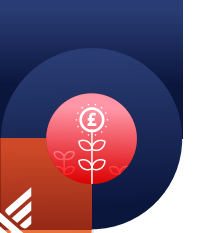




HIGH IMPACT GATHERINGS

SWFI FORT DALLAS, OCTOBER 2023





HIGH IMPACT GATHERINGS

GLOBAL WEALTH CONFERENCE, LONDON, MAY - JUNE 2023





GWC GLOBAL EVENT CALENDAR



FAMILY OFFICE ROUND TABLE APAC (FORT APAC), 2024*
SEPTEMBER 19 AND 20, 2024,
SHANGHAI, PRC



FORT NORTH AMERICA, 2024*
OCTOBER 2024,
DALLAS, TX, USA



SWF SUMMIT, SÃO PAULO,
BRAZIL,
DECEMBER 2024*

*Note: The dates and the location are subject to change. See SWF Summit for up to date information.





SWFI
LEADERSHIP TEAM

GLOBAL ADVISORY BOARD



Mr Uche Orji

Co-Founder/Partner Titangate Capital Management
Former CEO and Managing Director



H.E. Udaya Indrarathna

Ambassador of the Democratic Socialist Republic of
Sri Lankan to the United Arab Emirates



Congressman Kwanza Hall

CEO, Hill & Hall Global



Kim Diamond

Former Sr Managing Director, S&P Global



SWFI LEADERSHIP TEAM

EXECUTIVE LEADERSHIP TEAM

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EUROPE



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Chief Executive, SWFI Events

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MIDDLE EAST & ASIA-PACIFIC

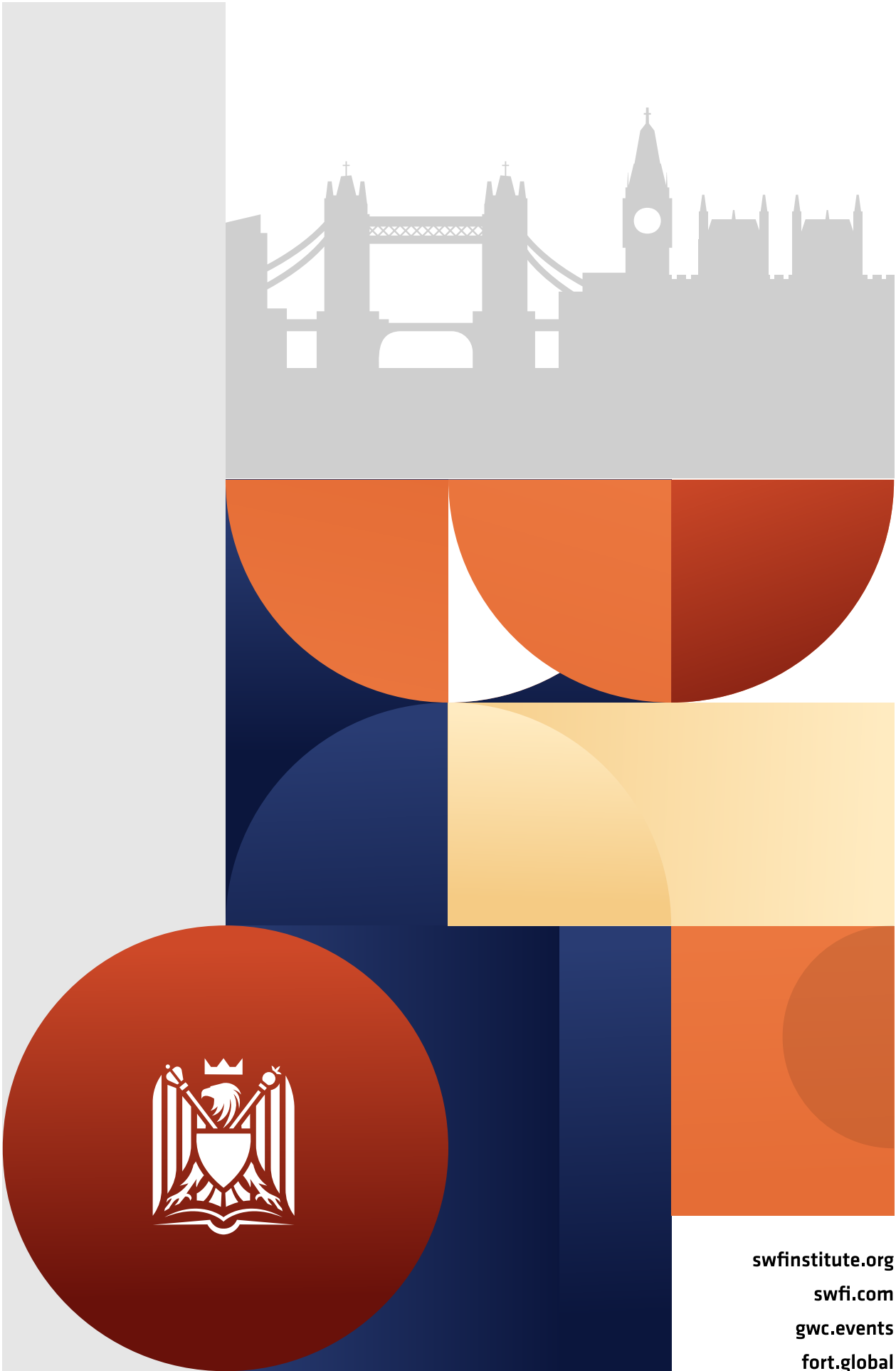


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