



INVESTMENT MANAGERS'
CHARITABLE TRUST



INAUGURAL CHARITY DINNER

HABERDASHERS' HALL
29 MAY 2024

Anthony H Vadgaroff

Chair of Trustees, Investment Managers' Charitable Trust

Representative Lord Mayor Alderman Robert Hughes-Penney

City of London Corporation

Lakshmi Narayanan

Chairman, Sovereign Wealth Fund Institute

H.E. Dr Nayef Falah Al-Hajraf

Secretary General, Gulf Cooperation Council (2020-23)

Deputy Henry Pollard CC

Master, Guild of Investment Managers

DAY TWO - EVENING

HABERDASHERS' HALL

WEDNESDAY 29 MAY, 2024

INAUGURAL CHARITY DINNER

19:00 – 22:30

CHARITY DINNER FOR THE INVESTMENT MANAGERS' CHARITABLE TRUST

Held in collaboration with the Guild of Investment Managers and Sovereign Wealth Fund Institute, the Inaugural Charity Dinner on 29 May will take place at Haberdashers' Hall, home to Haberdashers' Company, one of the Great Twelve Livery Companies. The evening will bring together like-minded individuals to raise funds for the Investment Managers' Charitable Trust which provides educational grants, bursaries, scholarships and other awards for the study of investment management. We cordially invite you to join us for an unforgettable evening of discussion and networking, while helping to foster long-lasting change within our community.

18:45 – 19:30

Registration and Networking Reception

19:30 – 19:40

Welcome

Anthony H Yadgaroff

Chair of Trustees, Investment Managers' Charitable Trust

Deputy Henry Pollard CC

Master, Guild of Investment Managers;
Member, Financial Investment Board, City of London Corporation

20:25 – 20:35

Investment Managers' Charitable Trust

Anthony H Yadgaroff

Chair of Trustees, Investment Managers' Charitable Trust

21:00 – 21:25

Loving Cup and Toasts

21:45 – 22:05

GOOD Fellows Award Felicitation and GOOD Talk

H.E. Dr Nayef Falah Al-Hajraf

Secretary General, Gulf Cooperation Council (2020-23);
Minister of Finance of Kuwait (2017-19); Chairman, Kuwait Investment Authority (2017-19)

Lakshmi Narayanan

Chairman, Sovereign Wealth Fund Institute

22:10 – 22:15

Vote of Thanks to Close

Representative Lord Mayor

Alderman Robert Hughes-Penney

City of London Corporation



INVESTMENT MANAGERS
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THE TOASTS

PROPOSED BY THE CHAIR OF THE TRUST
THE KING



THE QUEEN, THE PRINCE AND PRINCESS OF WALES,
AND OTHER MEMBERS OF THE ROYAL FAMILY



THE LORD MAYOR
AND THE CITY OF LONDON CORPORATION



PROPOSED BY THE MASTER
GUESTS



TO BE GIVEN BY THE
REPRESENTATIVE LORD MAYOR
INVESTMENT MANAGERS CHARITABLE TRUST





INVESTMENT MANAGERS
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TABLE PLAN

Room	Dr. Ahmed Hassan Head of Department of H.A. Sheikh Mohammed Bin Khalifa Al Nahyan	Office Head Cherif Elmi, First Family Office	Ahmed Lemon-Petit CEO, C&A by West	Dr. Gaudance Ambroise Ambroise Head of Bureau of Special to UAE	Salim Abu-El- Head of Bureau of Special to UAE	Mikael Mikael President, Sovereign Wealth Institute	Ahmed Abdallah Chairman, Clarity Strategy	Rob Williams Head of Strategic Investment Fund
Executive Office Treasury Department								
Chairman's Office Chair/General								
Chief of Staff Office	Part 1				Part 2			
Finance Director Finance								
Legal Director Legal Counsel - GC, U.S. & A								
Dr. Huda Al-Sayid Head of Office								
Dr. Julia Tymoshenko GM Manager								
Office Support Head of Support								
Additional staff	Additional staff							
Director Office								





INVESTMENT MANAGERS
CHARITABLE TRUST



TABLE PLAN

Investment Manager	Investment Strategy	Investment Manager	Investment Strategy	Investment Manager	Investment Strategy	Investment Manager	Investment Strategy	Investment Manager	Investment Strategy	Investment Manager	Investment Strategy
TOP TABLE											
BlackRock State Capital Investment Corporation	EMERSON EMF Global	BlackRock EMF Global	BlackRock EMF Global	BlackRock EMF Global	BlackRock EMF Global	BlackRock EMF Global	BlackRock EMF Global	BlackRock EMF Global	BlackRock EMF Global	BlackRock EMF Global	BlackRock EMF Global
Dreyfus Dreyfus Asia	Stephan Stephan Asia	Stephan Stephan Asia	Stephan Stephan Asia	Stephan Stephan Asia	Stephan Stephan Asia	Stephan Stephan Asia	Stephan Stephan Asia	Stephan Stephan Asia	Stephan Stephan Asia	Stephan Stephan Asia	Stephan Stephan Asia
Goldman Sachs Goldman Sachs Asia	Morgan Stanley Morgan Stanley Asia	Morgan Stanley Morgan Stanley Asia	Morgan Stanley Morgan Stanley Asia	Morgan Stanley Morgan Stanley Asia	Morgan Stanley Morgan Stanley Asia	Morgan Stanley Morgan Stanley Asia	Morgan Stanley Morgan Stanley Asia	Morgan Stanley Morgan Stanley Asia	Morgan Stanley Morgan Stanley Asia	Morgan Stanley Morgan Stanley Asia	Morgan Stanley Morgan Stanley Asia
JP Morgan Chase JP Morgan Chase Asia	UBS UBS Asia	UBS UBS Asia	UBS UBS Asia	UBS UBS Asia	UBS UBS Asia	UBS UBS Asia	UBS UBS Asia	UBS UBS Asia	UBS UBS Asia	UBS UBS Asia	UBS UBS Asia
Wells Fargo Wells Fargo Asia	Bank of America Bank of America Asia	Bank of America Bank of America Asia	Bank of America Bank of America Asia	Bank of America Bank of America Asia	Bank of America Bank of America Asia	Bank of America Bank of America Asia	Bank of America Bank of America Asia	Bank of America Bank of America Asia	Bank of America Bank of America Asia	Bank of America Bank of America Asia	Bank of America Bank of America Asia
DAIS											





INVESTMENT MANAGERS
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MENU

STARTER

PAN FRIED TIGER PRAWNS, AVOCADO, FENNEL & DILL SALAD, HERITAGE TOMATO
ENGLISH ASPARAGUS, WHIPPED GOAT CURD, BROAD BEANS, PEAS AND MINT

MAIN

GRILLED SPRING VEGETABLE PUFF PASTRY TART, GREEN BEANS,
AUBERGINE PUREE AND HERB OIL (V)
ROAST CHICKEN BREAST, MASHED POTATO, WILD MUSHROOMS AND PANCETTA

DESSERT

CHOCOLATE AND PISTACHIO TART, CRÈME FRAICHE
COFFEE AND PETITS FOURS

WINES

CASA SILVA FAMILY CHARDONNAY SEMILLON, CHILE,
2022 CASA SILVA FAMILY CABERNET SAUVIGNON MERLOT, CHILE, 2022
DOWS LBV PORT, 2017

MUSIC

THE LONDON BANQUETING ENSEMBLE





INVESTMENT MANAGERS'
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INVESTMENT MANAGERS'
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The Investment Managers' Charitable Trust was established in 2019. The Charity was set up to increase public knowledge and understanding of the role of investment managers and related aspects of personal finance. We plan to make grants, bursaries, scholarships or other awards for the study of investment management.

For more details visit: <https://investmentcharity.org.uk/>

The Sovereign Wealth Fund Institute has been on the forefront of global wealth trends since 2008, enacting greater transparency among sovereign investors, public funds and other asset owners. SWFI is a global organization designed to study sovereign wealth funds, pensions, superannuation funds, family offices, endowments, central banks and other long-term asset owners in the areas of investing, asset allocation, risk, governance, economics, policy, trade, and other relevant issues.

For more information visit: www.swfi.com



GUILD OF INVESTMENT MANAGERS

We were founded in 2015 by a group of Investment Managers who felt it was time that the asset management industry had a livery company of its own. We were granted Guild status by the Corporation of London in 2018 and are the newest Guild of the City of London.

Our primary objectives are to contribute to the personal and professional development of our members, to give back to society by supporting charitable causes, and to increase understanding in the wider world of what asset managers do. Our goal is to become the Worshipful Company of Investment Managers.

More information is available at www.coinvmgt.com



INVESTMENT MANAGERS
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AFFILIATIONS

The Guild is grateful to Group Captain Matt Barker, Commandant No. 6 Flying Training School, and Squadron Leader Ed Berwick, Officer Commanding University of London Air Squadron, for providing the following officer cadets to support our event:



OFFICER CADET JACK OSBORN

OFFICER CADET AMEEN MAHMOOD

OFFICER CADET BEN NICHOLLS

OFFICER CADET MAISIE NEWMAN

OFFICER CADET STAN PIKOVSKY

OFFICER CADET ELLOUISE PINNICK

University Air Squadron Best Student Award is presented to Pilot Officer Emma Lloyd.

We are delighted to welcome Commander Alex Hampson who is representing our Royal Navy affiliation with 845 Naval Air Squadron.