

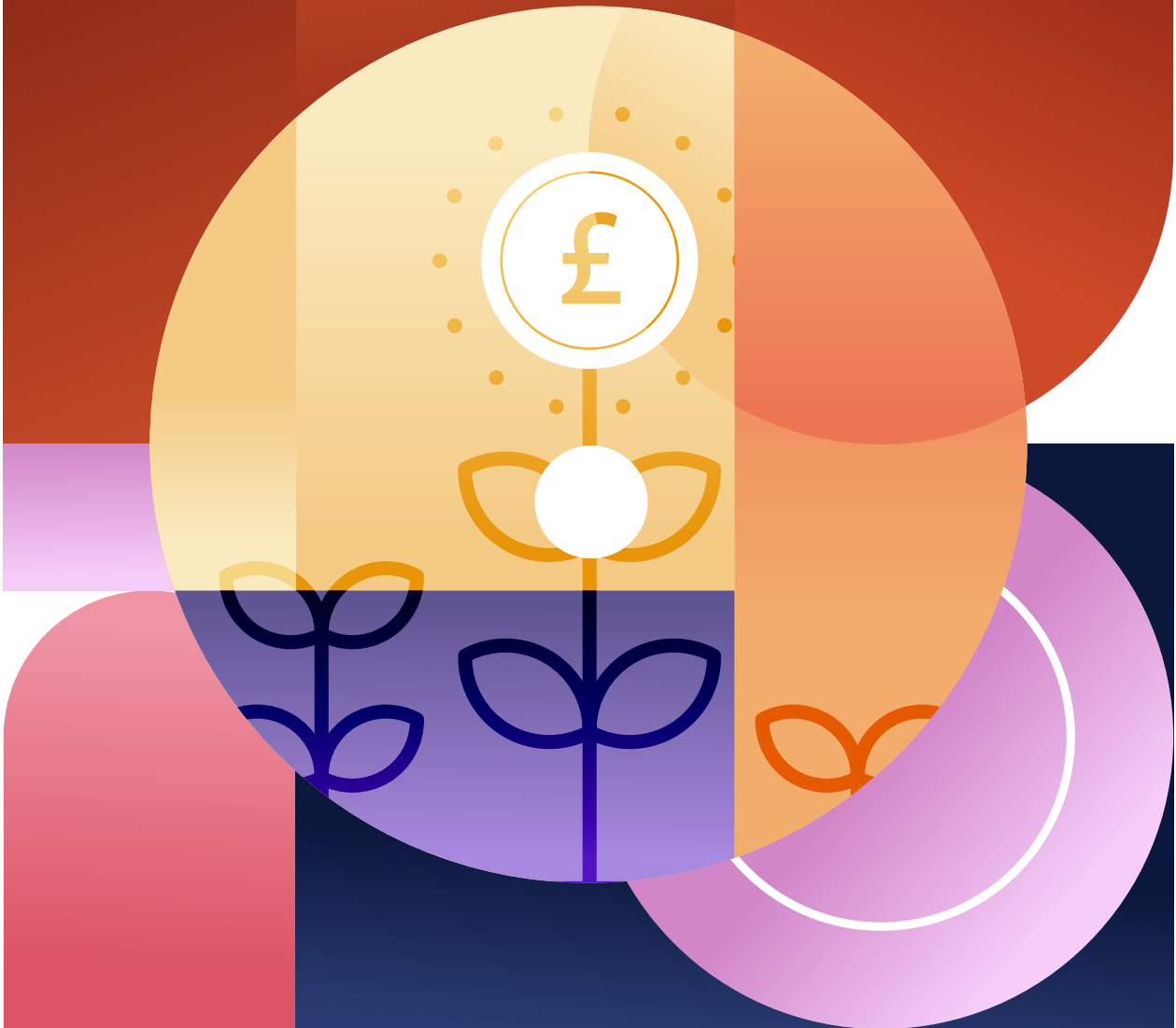


GLOBAL WEALTH CONFERENCE 2024



DECISION MAKERS' DAIS





SUSTAINABILITY,

ALLOCATION AND

INNOVATION

LONDON

MAY 28 – 30
2024



GWC 2024

IT'S TIME FOR DECISION MAKERS TO COME TOGETHER FOR THE COMMON GOOD

"Decision Makers' Dais" – a testament to the collective power and responsibility of those who hold the key to global wealth. In a world characterized by ever-evolving challenges and opportunities, the Sovereign Wealth Fund Institute (SWFI) has embarked on a journey of strategic foresight, ensuring that our gatherings of global decision-makers remain not just relevant, but also progressive and transformative. Our choice of themes for our recent and upcoming events reflects this commitment.

"GLOBAL WEALTH IN ACTION",

the theme of the 2023 Global Wealth Conference in London, ignited the call for proactive participation, urging us to harness our collective wealth as a force for global betterment.



"PRESERVING LEGACY AND PROMOTING PROSPERITY",

the theme of the 2023 FORT North America in Dallas, delved into the profound role family offices play in nurturing and safeguarding wealth across generations while advancing societal well-being.



"ABUNDANCE FOR THE FUTURE",

the theme of the 2024 FORT in Dubai, United Arab Emirates, now takes center stage. This theme is a testament to the resolve and vision of families and their offices in driving positive change, not only for the world's economies but for the planet and humanity itself.



"**ABUNDANCE FOR THE FUTURE**", the theme of the 2024 FORT in Dubai, United Arab Emirates, took center stage. The theme is a testament to the resolve and vision of families and their offices in driving positive change, not only for the world's economies but for the planet and humanity itself.

"**GLOBAL WEALTH IN ACTION**" our theme for the Global Wealth Conference in London, May 2023, set the stage by emphasizing the proactive role of sovereign wealth funds, public funds, endowments, and policymakers in shaping the economic landscape. It was a rallying cry for action, a call to leverage collective wealth to foster global prosperity

"**PRESERVING LEGACY AND PROMOTING PROSPERITY**" continued this narrative at the Family Office Round Table (FORT Global) in Dallas, Texas, October 2023. It underscored the vital role of family offices, public funds, and policymakers in preserving wealth across generations while ensuring that wealth becomes a force for broader societal prosperity.

And now, in May 2024, we are thrilled to host the GWC in London under the theme "**DECISION MAKERS' DAIS**". This theme epitomizes the next step of our narrative, emphasizing the crucial role that decision-makers play in translating wealth into action. It is a celebration of the commitment and vision of sovereign wealth funds, family offices, public funds, endowments, and policy makers in driving positive change, not only for the global economy but for humanity itself.

These themes are not isolated; they are interconnected chapters in a larger story. "Global Wealth in Action" served as a foundational call to arms, "Preserving Legacy and Promoting Prosperity" brought nuance and depth, and now, "**DECISION MAKERS' DAIS**" is the culmination—a testament to the collective power and responsibility of those who hold the key to global wealth.

As we look to the future, we keep our horizons open. The themes are not finite; they are flexible and adaptive. Our gatherings will continue to evolve, addressing the most pressing issues of our time and fostering dialogues that lead to concrete actions. Attending this sequence of events isn't just a journey; it's an opportunity to be part of a global movement, a movement that is shaping the future.

Join us on this transformative journey, and together, let's turn wealth into meaningful action.



UNLOCKING **GLOBAL WEALTH**

SHAPING LEGACIES, AND PAVING THE WAY FORWARD:
A JOURNEY OF IMPACT



LONDON

GLOBAL WEALTH
IN ACTION



DALLAS

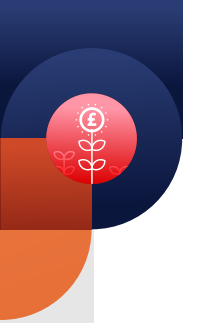
PRESERVING LEGACY
AND PROMOTING
PROSPERITY

SWFI FORT
FAMILY OFFICE ROUND TABLE

DUBAI

ABUNDANCE FOR
THE FUTURE

SWFI FORT
FAMILY OFFICE ROUND TABLE



OUR PARTNERS



CITY OF LONDON CORPORATION

Based in Guildhall, the City Corporation looks after and promotes the City of London. It is headed by the Lord Mayor with the Court of Common Council being its main decision-making body. It is a uniquely diverse organisation, with a role that goes beyond that of an ordinary local authority. It has its own government (the oldest in the country with origins pre-dating Parliament), its own Lord Mayor and independent police force.

As the governing body of the Square Mile, it is dedicated to a vibrant and thriving City, supporting a diverse and sustainable London within a globally-successful UK. By strengthening the connections, capacity and character of the City, London and the UK for the benefit of people who live, work and visit here. Our reach extends far beyond the Square Mile's boundaries and across private, public and voluntary sector responsibilities. This, along with our independent and non-party political voice and convening power, enables us to promote the interests of people and organisations across London and the UK and play a valued role on the world stage.

www.cityoflondon.gov.uk

Brand Finance®

BRAND FINANCE

Founded in 1996 with the aim of 'bridging the gap between marketing and finance', Brand Finance is the world's leading brand valuation consultancy, helping companies to connect their brands to the bottom line.

Each year, Brand Finance values over 5000 brands across all sectors and geographies and has worked with companies and brands of all shapes and sizes.

Brand Finance also works with tax authorities, IP lawyers, and private equity firms to determine the value of intangible assets and were central to the creation of International Standards Organisation (ISO) standards for brand measurement, including ISO 10668: Brand Valuation and ISO 20671: Brand Evaluation.



www.brandfinance.com



IMPACT INVESTING INSTITUTE

Impact Investing Institute is an independent, non-profit organisation with the goal of making capital markets fairer and work better for people and the planet. **III** wants to foster thriving capital markets where impact investing plays an essential role within the financial system.

III works to help investors and their advisors deploy capital to address social and environmental challenges, alongside generating a financial return. **III** also advocates for regulatory and policy environments that support that goal.

www.impactinvest.org.uk



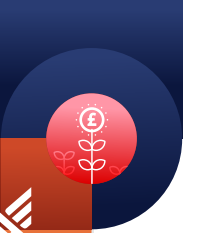
OWNERSHIP PROJECT 2.0: PRIVATE CAPITAL OWNERS & IMPACT

Saïd Business School, University of Oxford

The agility of family owners and their potential for long-term thinking can potentially catalyse positive change across their holdings, from family offices to family holding companies.

However, change is fraught with organisational, regulatory, political and behavioural barriers. Ownership Project 2.0 is identifying best practices and innovations via in-depth qualitative case studies and analysing how investment strategies, organisational design and governance link to impact generation via an online survey, interviews and anthropological participant observation.

<https://www.sbs.ox.ac.uk/research/centres-and-initiatives/ownership-project-20-private-capital-owners-impact>



AN
INVITATION ONLY
EVENT



5+ TRILLION \$
ASSETS UNDER MANAGEMENT

MEMBERS OF PARLIAMENT
FROM 6 COUNTRIES

3 DAY
EVENT

ROYAL FAMILIES
FROM 3 COUNTRIES

2 HISTORIC VENUES
OF THE WORLD

20+ SOVEREIGN
WEALTH FUNDS

1 COMMON
THEME

50+ FAMILY
OFFICES

7 PANEL
DISCUSSIONS

ACADEMICS
FROM 10+ INSTITUTES

6 FIRESIDE
CHATS

51 PROMINENT
SPEAKERS

AND MORE...



EXPECTED TO **ATTEND**

KEY DECISION MAKERS FROM

GLOBAL SOVEREIGN WEALTH FUNDS

PUBLIC INFLUENCERS

SOVEREIGN DEVELOPMENT FUNDS

HEDGE FUNDS

FAMILY OFFICES FROM G21 NATIONS

REAL-ESTATE FUNDS

FAMILY OFFICES FROM MENA NATIONS

LARGE ALLOCATORS

ROYAL FAMILIES

ASSET MANAGERS

MINISTERS FROM G21 NATIONS

MEDIA & PUBLICATIONS

PUBLIC FUNDS

ACADEMIC INSTITUTIONS

PENSION FUNDS

REGULATORS

ENDOWMENTS

PROMINENT CEOs

SUCCESSFUL ENTREPRENEURS

FORTUNE 500 COMPANIES

LARGE FINANCIAL INSTITUTIONS

WEALTH ADVISERS

FEDERAL BANKS

POLICY MAKERS

MANY MORE...



BESPOKE FORMAT

MAXIMIZE INVESTMENT INTERACTIONS

SWFI events offer a blend of heavy-hitting panel discussions and plenary sessions with regular networking opportunities and social interactions to maximize time spent exchanging views and sharing best practices while creating new linkages and deepening existing relationships.



Here are the photographs captured during the SWFI Global Wealth Conference in May 2023, the FORT North America Event in October 2023 held in Dallas, and the SWFI FORT Dubai event in February 2024. For further information, please visit the following websites: www.gwc.events, www.swfsummit.com, www.swfi.com, www.swfinstitute.org and www.fort.global



THE VENUE

DAY ONE



Home to the oldest
seat of democracy
in the world.

Date:

28 MAY, 2024

Venue:

THE HOUSE OF COMMONS, LONDON



DAY ONE

Tuesday 28 May, Houses of Parliament

DAY ONE: CONFERENCE

TUESDAY 28 MAY, HOUSES OF PARLIAMENT

| | |
|---------------|---|
| 12:00 - 12:30 | Registration and Networking, Followed by Lunchtime Discussion |
| 12:30 - 14:00 | Welcome Lunch: Formal Seated Arrangement |
| 12:30 - 12:40 | Welcome, Housekeeping and About SWFI Michael Maduell , President, Sovereign Wealth Fund Institute |
| 13:00 - 13:20 | Lunchtime Address The Rt Hon Sir Brandon Lewis CBE MP , Chair, All-Party Parliamentary Group on Sovereign Wealth Funds; Secretary of State (2020-22) |
| 14:00 - 15:45 | Moderated Round Table Discussion Followed by Q&A ASSET OWNERS IN THE NEW GLOBAL ECONOMIC LANDSCAPE In 2024, global headwinds pose significant challenges for asset owners. Ongoing conflicts in Europe and the Middle East have heightened geopolitical tensions, impacting investment decisions, and the recent COP28 conference in Dubai underscored the urgent need for collective action to combat environmental challenges and preserve our planet. During this round table, representatives from sovereign wealth funds and family offices discuss the global outlook, strategies to navigate the complex investment landscape while forging a path towards a resilient and sustainable future. <ul style="list-style-type: none"> - Geopolitics and Investment: Understanding and Mitigating Risks - Global Trade Dynamics and Investment Opportunities - Tackling uncertainty and fostering a stable investment environment - Policy Frameworks to Promote Sustainable and Inclusive Growth |
| 14:00 - 14:15 | Opening Remarks Lakshmi Narayanan , Chairman, Sovereign Wealth Fund Institute |
| 14:15 - 15:45 | ROUND TABLE DISCUSSION Dr Wei Pang Bennett , Chief Risk Officer, China Construction Bank Kashif Khalid , Managing Director, Middle East & Africa, SimCorp Sir Mark Lyall Grant GCMG , President, United Nations Security Council (2010, 12-14) Bill Martin , Chief Risk Officer, Abu Dhabi Investment Authority (2011-17) Andrew Rozanov , Independent Board Member, Agaciro Development Fund Prof. Shirley Yu , Director, China-Africa Initiative, London School of Economics and Political Science Moderator: Anjalika Bardalai , Chief Economist and Head of Research, TheCityUK |

DAY ONE

Tuesday 28 May, Houses of Parliament

15:45 - 15:50 Closing Remarks and Announcements for the Evening and Day Two
Edward Longhurst-Pierce, Chief Executive Officer, SWFI Global Gatherings

15:50 - 16:00 Group Photograph and Close of Opening Session

DAY ONE: GALA DINNER

Tuesday 28 May, Guildhall

17:30 - 18:30 Registration & Networking

18:00 Great Hall Opens: Guests can be Seated

18:30 - 18:40 Welcome Remarks
Edward Longhurst-Pierce, Chief Executive Officer, SWFI Events

18:50 - 19:00 Opening Address and Setting the Scene for GWC 2024
The Representative Lord Mayor **Alderman Alastair King DL**, City of London Corporation

19:00 - 19:20 GOOD Fellows Award Felicitations and GOOD Talk
Baroness Swinburne, Parliamentary Under Secretary of State,
Department for Levelling Up, Housing and Communities;
Member of the European Parliament for Wales (2009-19)

21:15 - 21:45 Launch of Multilingual AI Platform
Dr Vishnu Vardhan, Founder, SML
Uche Orji, Chief Executive Officer (2012-22), Nigeria Sovereign Investment Authority;
Board Member, QX Lab AI
Arjun Prasad, Co-Founder & Chief Strategy Officer, QX Lab AI

22:00 - 22:10 Vote of Thanks
Dipika Patel, Chairperson, Patel Family Office

22:10 - 22:20 Closing Remarks and Announcements for Day Two
Michael Maduell, President, Sovereign Wealth Fund Institute



THE VENUE

DAY TWO

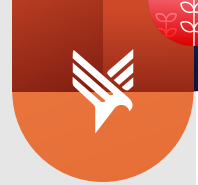


Date:

29 MAY, 2024

Venue:

GUILDHALL, LONDON



DAY TWO

Wednesday 29 May, Guildhall

GUILDHALL,
GREAT HALL, OLD LIBRARY, THE CRYPTS

08:30 - 09:30 Registration and Networking in the Old Library, Guildhall

MORNING SESSION ONE

Great Hall, Guildhall

09:30 - 09:40 Welcome, Housekeeping and Setting the Tone for Day Two
Michael Maduell, President, Sovereign Wealth Fund Institute

09:50 - 10:00 Opening Remarks
Chris Hayward, Policy Chairman, City of London Corporation

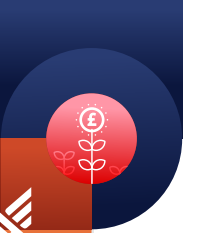
10:00 - 10:50 Panel Discussion One
GLOBAL CAPITAL ACCESSIBILITY AND COLLABORATIVE INVESTMENT: FAMILY OFFICES, INSTITUTIONS, AND SOVEREIGN WEALTH

- Leveraging global private equity to spur growth and expansion
- Utilizing debt capital for efficient financing and strategic initiatives
- Exploring cross-border investment for diversification and market expansion
- Enhancing capital structuring for efficient fundraising
- Utilizing sovereign development funds to stimulate economic growth
- Implementing innovative capital raising strategies on a global scale
- Collaborating with diverse investors to achieve common investment goals
- Maximizing investment opportunities through cross-jurisdictional asset manager deals

Ruslan Alikhanov, Chief Executive Officer, Azerbaijan Investment Holding
Ilias Georgopoulos, Global Head of Private and Institutional Asset Owners, IQ-EQ
Robert Hughes-Penney, Alderman, City of London Corporation
James S. Rosebush, Former Deputy Assistant to the President of the United States, The White House
Jitendra Bissessur, Chief Executive Officer, Mauritius Investment Corporation
Moderator: **Dr Bridget Kustin**, Senior Research Fellow, Saïd Business School, University of Oxford

10:50 - 11:20 GOOD Fellows Award Felicitations and GOOD Talk
Lord Johnson, Minister for Investment, Department for Business and Trade

11:20 - 11:50 Networking Break



MORNING SESSION TWO

Great Hall, Guildhall

11:50 – 12:10 Power Talk at the Centre Stage
The Rt Hon Sir Brandon Lewis CBE MP, Chair, All-Party Parliamentary Group on Sovereign Wealth Funds; Secretary of State (2020-22)

12:10 – 12:40 Fireside Chat format
BRAND EQUITY: UNVEILING THE STRONGEST AND MOST VALUABLE SOVEREIGN WEALTH AND ASSET MANAGEMENT BRANDS IN THE WORLD

To effectively leverage brand as an asset, top asset managers and sovereign wealth funds must analyse the current value and strength of their brands, and benchmark against partners, competitors, and peers. Brand Finance, the world's leading brand valuation consultancy, reveals the results of a new independent study ranking the value and strength of asset management and sovereign wealth brands, sharing insights into how the top players use their brand assets increase competitiveness and acquire influence. SWFI and Brand Finance explore how top firms add value through their investments, the impact of added value on brand equity, and unfolding industry trends.

David Haigh, Founder and Chief Executive Officer, Brand Finance
Michael Maduell, President, Sovereign Wealth Fund Institute

12:40 – 13:00 GOOD Fellows Award Felicitatation and GOOD Talk
Dr Jen Jones, Chief Executive Officer, Galapagos Conservation Trust

13:00 – 14:30 Networking Lunch in the Old Library





AFTERNOON SESSION ONE

Great Hall, Guildhall

14:30 - 14:45

Opening Remarks

TIME TO THINK BIG: WHY THE UK NEEDS A SOVEREIGN WEALTH FUND

John Penrose MP, Chairman, Conservative Policy Forum; United Kingdom
Anti-Corruption Champion (2017-22)

14:45 - 15:35

Panel Discussion Two

BUILDING THE FUTURE: NEW INVESTMENT PARTNERSHIPS FOR HOUSING, CONSTRUCTION AND INFRASTRUCTURE

- Strategies for achieving financial returns while promoting socio-economic development
- The role of public investors in place-based impact investing: lessons for global investors
- Private wealth led innovations in sustainable construction and infrastructure development
- Infrastructure trends, risk assessment, public-private partnerships, and funding models
- Risk-sharing structures to incentivize private investment in housing projects
- Mobilizing sector-specific capital through the new UK Growth Fund
- Exploring new investment partnerships with public investors and development banks

Nick Ashmore, Director, Ireland Strategic Investment Fund

Stephen Braun, Chief Investment Officer, Seminole Tribe of Florida Sovereign Wealth Fund

Kwanza Hall, Managing Partner, Homz Global; Member, U.S. House of Representatives (2020-21)

Bella Landymore, Policy and Strategy Director, Impact Investing Institute

Dr Ahmed Mansour, Group Chief Executive Officer, Private Department H.E. Sheikh Mohammed Bin Khalid Al Nahyan

Dipika Patel, Chairperson, Patel Family Office

Moderator: **Dr Ana Nacvalovaite**, Kellogg College, University of Oxford

15:35 - 15:55

GOOD Fellows Award Felicitations and GOOD Talk

David Pitt-Watson, Visiting Fellow, Cambridge Judge Business School; Co-founder, Hermes Focus Funds

15:55 - 16:25

Networking Break



AFTERNOON SESSION TWO

Great Hall, Guildhall

16:25 - 16:30 Transforming Deserts into Productive Agricultural Land
Cristian Gabriel Chiata, Chief Executive Officer, Bazetech Innovative Solutions
Mohit Mohan, Chief Technology Officer, Bazetech Innovative Solutions

16:30 - 17:30 Panel Discussion Three
PEOPLE, PLANET, PROFIT: ABSOLUTE RETURN AND THE 'TRIPLE BOTTOM LINE'
 - Aligning investments with sustainable goals to achieve long-term financial returns
 - Climate risk assessment, green investments, carbon pricing and climate-related disclosures
 - Evolving metrics: Overcoming the data gap to measure impact
 - Stakeholder capitalism expansion from portfolio to supply chain
 - How public investors are reducing perceived investment risks in responsible investment
 - Portfolio diversification: Low-carbon and sustainable assets, renewable energy projects
 - Sovereign wealth funds as a catalyst for family office investment into the energy transition

Opening Remarks

Rt Hon the Lord Barker PC, Chairman, The EV Network; Minister of State for Climate Change (2010-14)

Emanuel Bajra, Chairman, Kosovo Pension and Savings Fund

Ruurd Brouwer, Chief Executive Officer, The Currency Exchange Fund

Isabella da Costa Mendes, Founding Partner & Co-Chief Executive, ImpactA Global

Dr Adonai Herrera-Martinez, Director, Environment and Sustainability, European Bank for Reconstruction and Development

Elvira Lefting, Managing Director, Finance in Motion

Simon Thompson, Chair, Sustainable Finance Education Charter

Moderator: **Matt Scott**, Executive Director, UK Centre for Greening Finance & Investment

17:30 - 17:55 GOOD Fellows Award Felicitations and GOOD Talk
Ruston Smith, Chairman, Tesco Pension Fund; Chair, Smart Pension; Chair, Funding and Investment Committee, BAE Pension Fund

17:55 - 18:00 Closing Remarks and Announcements for Day Three
Edward Longhurst-Pierce, Chief Executive Officer, SWFI Events



DAY TWO

INAUGURAL CHARITY DINNER



Date:
29 MAY, 2024

Venue:
HABERDASHERS' HALL



DAY TWO - EVENING

Wednesday 29 May, Haberdashers' Hall

INAUGURAL CHARITY DINNER

19:00 - 22:30

CHARITY DINNER FOR THE INVESTMENT MANAGERS' CHARITABLE TRUST

Held in collaboration with the Guild of Investment Managers and Sovereign Wealth Fund Institute, the Inaugural Charity Dinner on 29 May will take place at Haberdashers' Hall, home to Haberdashers' Company, one of the Great Twelve Livery Companies. The evening will bring together like-minded individuals to raise funds for the Investment Managers' Charitable Trust which provides educational grants, bursaries, scholarships and other awards for the study of investment management.

We cordially invite you to join us for an unforgettable evening of discussion and networking, while helping to foster long-lasting change within our community.

18:45 - 19:30

Registration and Networking Reception

19:30 - 19:40

Welcome

Anthony H Yadgaroff, Chair of Trustees, Investment Managers' Charitable Trust
Deputy Henry Pollard CC, Master, Guild of Investment Managers; Member, Financial Investment Board, City of London Corporation

20:25 - 20:35

Investment Managers' Charitable Trust

Anthony H Yadgaroff, Chair of Trustees, Investment Managers' Charitable Trust

21:00 - 21:25

Loving Cup and Toasts

21:45 - 22:05

GOOD Fellows Award Felicitations and GOOD Talk

H.E. Dr Nayef Falah Al-Hajraf, Secretary General, Gulf Cooperation Council (2020-23);
 Minister of Finance of Kuwait (2017-19); Chairman, Kuwait Investment Authority (2017-19)
Lakshmi Narayanan, Chairman, Sovereign Wealth Fund Institute

22:10 - 22:15

Vote of Thanks to Close

Representative Lord Mayor **Alderman Robert Hughes-Penney**,
 City of London Corporation



DAY THREE - AI SESSION

Thursday 30 May, London Stock Exchange

16:30 - 21:00

17:00 - 18:00 Registration and Networking Drinks

18:00 - 18:10 Welcome Remarks

18:10 - 18:50

Fireside Chat

THE TRANSFORMATIVE POTENTIAL OF ARTIFICIAL INTELLIGENCE IN THE GLOBAL ECONOMY

AI technologies have already revolutionized sectors such as finance, healthcare, and manufacturing by increasing efficiency through automation. As AI continues to evolve and mature, it has the potential to drive economic growth and innovation, empowering us to make better decisions and unlock valuable insights.

The UK is a key player in the global science, technology, and innovation landscape, with its investments in AI fuelling advancements that will shape the future of work, daily life, and business operations. Join us as we delve deeper into the critical role of embracing and investing in AI to leverage the full potential of this transformational technology in the years ahead.

Lakshmi Narayanan, Chairman, Sovereign Wealth Fund Institute

Lord Holmes MBE, Former British Swimmer and Paralympic Gold Medal Winner (1988 - 2000); Member, House of Lords Select Committee on Science and Technology (2021-24); Member, House of Lords Select Committee on Artificial Intelligence (2017-18)

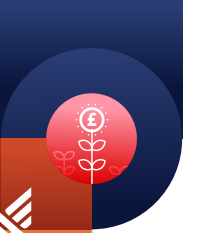
Lord Clement-Jones CBE, Liberal Democrat Lords Spokesperson, Science, Innovation and Technology; Co-chair, All-Party Parliamentary Group on Artificial Intelligence; Chair, House of Lords Select Committee on Artificial Intelligence (2017-18)

18:50 - 19:20 Launch of QX Lab AI financial product

Arjun Prasad, Co-Founder & Chief Strategy Officer, QX Lab AI

19:20 - 19:30 Vote of Thanks

19:30 - 20:30 Networking with Cocktails, Mocktails and Light Bites



BEST OF MEDIA COVERAGE

SWFI FORT DUBAI, FEBRUARY 2024



SWFI FORT Dubai 2024 culminates with major AI innovation and global collaboration

"Abundance for the Future", co-hosted with US-based Patel Family Office brought together policymakers, innovators and global wealth leaders managing an estimated \$2 trillion in assets from 46 countries

February 5, 2024



SWFI FORT Dubai 2024 culminates with major AI innovation and global collaboration

A variety of global wealth leaders spoke at the event

February 5, 2024

SWFI FORT DALLAS, OCTOBER 2023



Robert F. Kennedy Jr. to Address Global Financial Leaders at FORT North America 2023 Event

The Sovereign Wealth Fund Institute (SWFI) is delighted to announce that Robert F. Kennedy Jr. will be a distinguished speaker at the FORT North America 2023 Event on October 10th, sharing insights and engaging in discussions on pivotal economic and policy issues.

October 09, 2023

SWFI's FORT North America 2023 Highlights the Nexus of Private Family Capital, Sovereign Wealth & Public Funds; Awards GOOD Fellowships to Disruptors

The largest family office and public fund gathering in Dallas convened US\$11 trillion in global wealth, featuring a keynote by U.S. Presidential Candidate Robert F. Kennedy, Jr.

Sovereign Wealth Fund Institute® (SWFI®), the leading authority on sovereign wealth funds, public pensions, and real asset investors, brought together a prominent group of global investors, family offices, pension and public funds, endowments, ultra-high net worth individuals, and government representatives for its Family Office Round Table (FORT) North America 2023 in Dallas earlier this month.

October 26, 2023

GWC LONDON, MAY - JUNE 2023



Indian investors unite at London Global Wealth Summit, accelerating economic growth and spearheading sustainable investments

The Sovereign Wealth Fund Institute (SWFI) successfully concluded the Global Wealth Conference (GWC) in London last week, following three days of intensive discussions.

Jun 13, 2023



Global Wealth Conference paves the way for MENA's growth

The Sovereign Wealth Fund Institute, the world's trusted source on institutional investors and global capital, has announced its Global Wealth Conference, taking place in historic locations on May 31 and June 1 in London.

May 23, 2023



ABOUT **SWFI**

The Sovereign Wealth Fund Institute® (SWFI) is a global organization dedicated to the study sovereign wealth funds, pensions, superannuation funds, family offices, central banks, endowments, and other long-term public investors in the areas of investing, asset allocation, risk, governance, economics, policy, trade, and other relevant issues.

We provide specialized research and consulting services to various corporations, funds, and governments. Our flagship publication, the Sovereign Wealth Quarterly, is the premier publication on public sector asset ownership and management globally.

In addition, SWFI® facilitates interactions with sovereign funds, family offices, pensions, endowments, and central bank events around the world. We have molded the public investor market and have defined concepts and terms like the SWFI Impact and Transparency Index and Sovereign Wealth Enterprise (SWE).

SWFI PAST EVENTS IN SYNOPSIS

79+
Private Global Events

60+
cities

20+
Countries

12,000+
Delegates

750+
Topics Discussed

500+
family offices

70+
Sovereign Wealth Funds

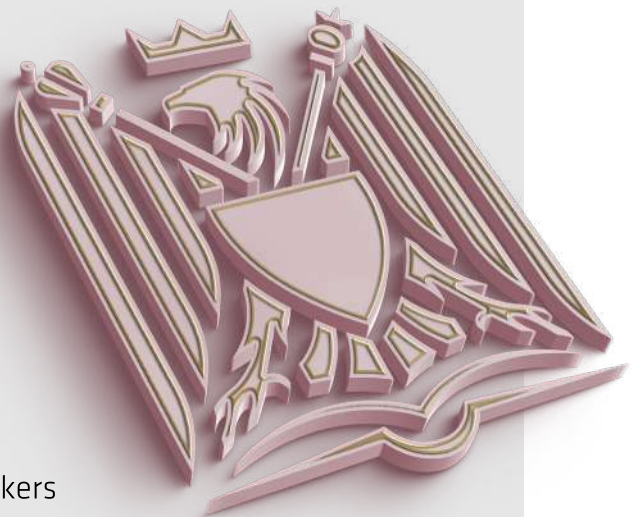
300+
Endowments

1,000+
Institution Participation

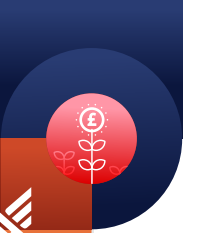
600+
Prominent Speakers

300+
Networking Dinners

50+
Regulatory Organizations



AND MORE



GOOD FELLOWS AWARDS

FELICITATION AND GOOD TALK – SWFI FORT DUBAI 2024



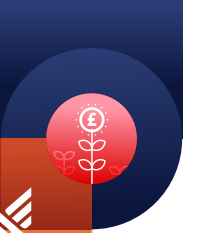
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HIGH IMPACT GATHERINGS

SWFI FORT DUBAI, FEBRUARY 2024

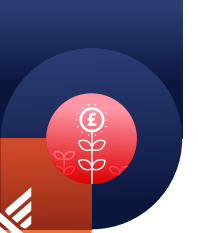




HIGH IMPACT GATHERINGS

SWFI FORT DALLAS, OCTOBER 2023





HIGH IMPACT GATHERINGS

GLOBAL WEALTH CONFERENCE, LONDON, MAY - JUNE 2023





SWFI LEADERSHIP TEAM

GLOBAL ADVISORY BOARD



Mr Uche Orji

Co-Founder/Partner Titangate Capital Management
Former CEO and Managing Director



H.E. Udaya Indrarathna

Ambassador of the Democratic Socialist Republic of
Sri Lankan to the United Arab Emirates



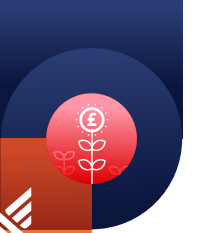
Congressman Kwanza Hall

CEO, Hill & Hall Global



Kim Diamond

Former Sr Managing Director, S&P Global



SWFI LEADERSHIP TEAM

EXECUTIVE LEADERSHIP TEAM

AMERICA



Michael Maduell

President, SWFI

mmaduell@swfinstitute.org

EUROPE



Edward Longhurst-Pierce

Chief Executive, SWFI Events

elonghurstpierce@swfinstitute.org

MIDDLE EAST & ASIA-PACIFIC



Wissam Kafsi

VP, Relationship

Management, SWFI

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GWC GLOBAL EVENT CALENDAR



**SWFI GLOBAL WEALTH CONFERENCE
MAY 28-30,
LONDON,
UNITED KINGDOM**



**FAMILY OFFICE ROUND TABLE APAC (FORT APAC), 2024*
SEPTEMBER 19 AND 20, 2024,
SHANGHAI, PRC**



**FORT NORTH AMERICA, 2024*
OCTOBER 2024,
DALLAS, TX, USA**



**SWF SUMMIT, SÃO PAULO,
BRAZIL,
DECEMBER 2024***

*Note: The dates and the location are subject to change. See SWF Summit for up to date information.



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