

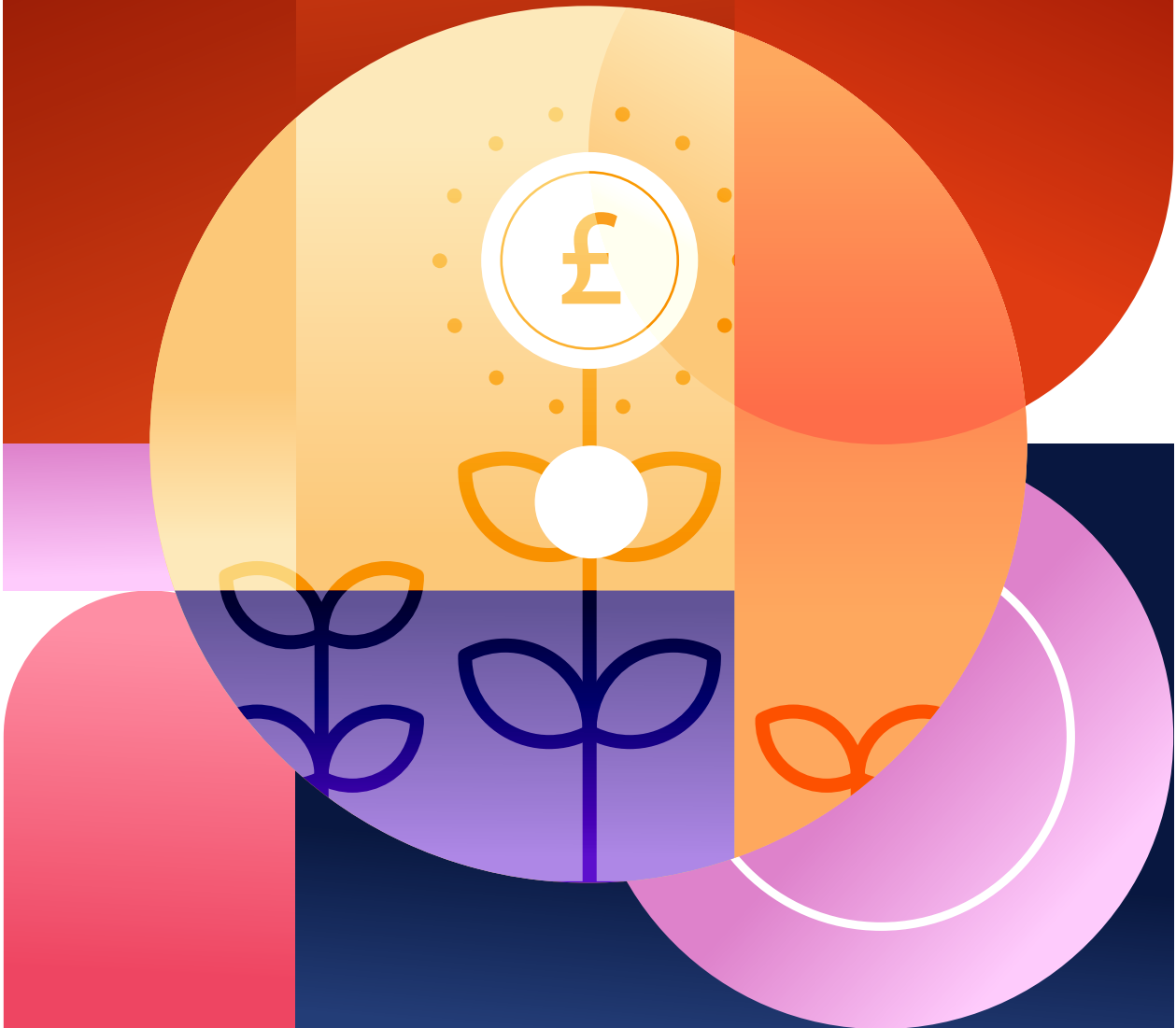


GLOBAL WEALTH CONFERENCE 2024



DECISION MAKERS' DAIS





**SUSTAINABILITY,
ALLOCATION AND
INNOVATION**

LONDON

MAY 28 – 30
2024



GWC 2024

IT'S TIME FOR DECISION MAKERS TO COME TOGETHER FOR THE COMMON GOOD

"Decision Makers' Dais" – a testament to the collective power and responsibility of those who hold the key to global wealth. In a world characterized by ever-evolving challenges and opportunities, the Sovereign Wealth Fund Institute (SWFI) has embarked on a journey of strategic foresight, ensuring that our gatherings of global decision-makers remain not just relevant, but also progressive and transformative. Our choice of themes for our recent and upcoming events reflects this commitment.

"GLOBAL WEALTH IN ACTION",

the theme of the 2023 Global Wealth Conference in London, ignited the call for proactive participation, urging us to harness our collective wealth as a force for global betterment.



"PRESERVING LEGACY AND PROMOTING PROSPERITY",

the theme of the 2023 FORT North America in Dallas, delved into the profound role family offices play in nurturing and safeguarding wealth across generations while advancing societal well-being.



"ABUNDANCE FOR THE FUTURE",

the theme of the 2024 FORT in Dubai, United Arab Emirates, now takes center stage. This theme is a testament to the resolve and vision of families and their offices in driving positive change, not only for the world's economies but for the planet and humanity itself.



"**ABUNDANCE FOR THE FUTURE**", the theme of the 2024 FORT in Dubai, United Arab Emirates, took center stage. The theme is a testament to the resolve and vision of families and their offices in driving positive change, not only for the world's economies but for the planet and humanity itself.

"**GLOBAL WEALTH IN ACTION**" our theme for the Global Wealth Conference in London, May 2023, set the stage by emphasizing the proactive role of sovereign wealth funds, public funds, endowments, and policymakers in shaping the economic landscape. It was a rallying cry for action, a call to leverage collective wealth to foster global prosperity

"**PRESERVING LEGACY AND PROMOTING PROSPERITY**" continued this narrative at the Family Office Round Table (FORT Global) in Dallas, Texas, October 2023. It underscored the vital role of family offices, public funds, and policymakers in preserving wealth across generations while ensuring that wealth becomes a force for broader societal prosperity.

And now, in May 2024, we are thrilled to host the GWC in London under the theme "**DECISION MAKERS' DAIS**". This theme epitomizes the next step of our narrative, emphasizing the crucial role that decision-makers play in translating wealth into action. It is a celebration of the commitment and vision of sovereign wealth funds, family offices, public funds, endowments, and policy makers in driving positive change, not only for the global economy but for humanity itself.

These themes are not isolated; they are interconnected chapters in a larger story. "Global Wealth in Action" served as a foundational call to arms, "Preserving Legacy and Promoting Prosperity" brought nuance and depth, and now, "**DECISION MAKERS' DAIS**" is the culmination—a testament to the collective power and responsibility of those who hold the key to global wealth.

As we look to the future, we keep our horizons open. The themes are not finite; they are flexible and adaptive. Our gatherings will continue to evolve, addressing the most pressing issues of our time and fostering dialogues that lead to concrete actions. Attending this sequence of events isn't just a journey; it's an opportunity to be part of a global movement, a movement that is shaping the future.

Join us on this transformative journey, and together, let's turn wealth into meaningful action.



UNLOCKING **GLOBAL WEALTH**

SHAPING LEGACIES, AND PAVING THE WAY FORWARD:
A JOURNEY OF IMPACT



LONDON

**GLOBAL WEALTH
IN ACTION**



DALLAS

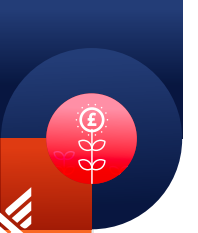
**PRESERVING LEGACY
AND PROMOTING
PROSPERITY**

SWFI FORT
FAMILY OFFICE ROUND TABLE

DUBAI

**ABUNDANCE FOR
THE FUTURE**

SWFI FORT
FAMILY OFFICE ROUND TABLE



AN
INVITATION ONLY
EVENT



5+ TRILLION \$
ASSETS UNDER MANAGEMENT

MEMBERS OF PARLIAMENT
FROM 6 COUNTRIES

3 DAY
EVENT

ROYAL FAMILIES
FROM 3 COUNTRIES

2 HISTORIC VENUES
OF THE WORLD

20+ SOVEREIGN
WEALTH FUNDS

1 COMMON
THEME

50+ FAMILY
OFFICES

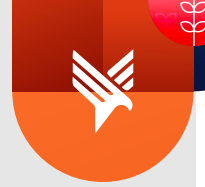
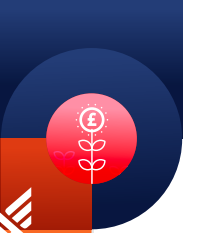
7 PANEL
DISCUSSIONS

ACADEMICS
FROM 10+ INSTITUTES

6 FIRESIDE
CHATS

51 PROMINENT
SPEAKERS

AND MORE...



EXPECTED TO **ATTEND**

KEY DECISION MAKERS FROM

GLOBAL SOVEREIGN WEALTH FUNDS	PUBLIC INFLUENCERS
SOVEREIGN DEVELOPMENT FUNDS	HEDGE FUNDS
FAMILY OFFICES FROM G21 NATIONS	REAL-ESTATE FUNDS
FAMILY OFFICES FROM MENA NATIONS	LARGE ALLOCATORS
ROYAL FAMILIES	ASSET MANAGERS
MINISTERS FROM G21 NATIONS	MEDIA & PUBLICATIONS
PUBLIC FUNDS	ACADEMIC INSTITUTIONS
PENSION FUNDS	REGULATORS
ENDOWMENTS	PROMINENT CEOs
SUCCESSFUL ENTREPRENEURS	FORTUNE 500 COMPANIES
LARGE FINANCIAL INSTITUTIONS	WEALTH ADVISERS
FEDERAL BANKS	POLICY MAKERS
MANY MORE...	

BESPOKE FORMAT

MAXIMIZE INVESTMENT INTERACTIONS

SWFI events offer a blend of heavy-hitting panel discussions and plenary sessions with regular networking opportunities and social interactions to maximize time spent exchanging views and sharing best practices while creating new linkages and deepening existing relationships.



Here are the photographs captured during the SWFI Global Wealth Conference in May 2023, the FORT North America Event in October 2023 held in Dallas, and the SWFI FORT Dubai event in February 2024. For further information, please visit the following websites: www.gwc.events, www.swfsummit.com, www.swfi.com, www.swfinstitute.org and www.fort.global

THE VENUE

DAY ONE



Home to the oldest
seat of democracy
in the world.

Date:

28 MAY, 2024

Venue:

THE HOUSE OF COMMONS, LONDON



DAY ONE

Tuesday 28 May, Houses of Parliament

FOCUSING ON POLICIES - DAY SESSION

**HOUSE OF COMMONS
MEMBERS' DINING ROOM, STRANGERS' DINING ROOM, PUGIN ROOM (DAY SESSION)**

1200 - 1230 Registration and Networking, Followed by Lunchtime Discussion

1230 - 1235 Welcome and Housekeeping

1255- 1305 About SWFI

13:30 - 13:45 Lunchtime Address

1400 - 1415 Short Break

1415 - 1425 Round Table Opening Remarks

1425 - 1600 Moderated Round Table Discussion Followed by Q&A

ASSET OWNERS IN THE NEW GLOBAL ECONOMIC LANDSCAPE

In 2024, global headwinds pose significant challenges for asset owners. Ongoing conflicts in Europe and the Middle East have heightened geopolitical tensions, impacting investment decisions, and the recent COP28 conference in Dubai underscored the urgent need for collective action to combat environmental challenges and preserve our planet. During this round table, representatives from sovereign wealth funds and family offices discuss the global outlook, strategies to navigate the complex investment landscape while forging a path towards a resilient and sustainable future.

- Geopolitics and Investment: Understanding and Mitigating Risks
- Global Trade Dynamics and Investment Opportunities
- Tackling uncertainty and fostering a stable investment environment
- Policy Frameworks to Promote Sustainable and Inclusive Growth

1600 - 1610 Closing Remarks and Announcements for the Evening and Day Two

1610- 1630 Group Photograph and Networking



DAY ONE

Tuesday 28 May, Guildhall

1830 - 1930	Registration & Networking
19:00	Great Hall Opens: Guests can be Seated
1930 - 1935	Welcome and Setting the Scene for GWC 2024
1955 - 2030	<p>Power Talk at the Centre Stage</p> <p>THE TRANSFORMATIVE POTENTIAL OF ARTIFICIAL INTELLIGENCE IN THE GLOBAL ECONOMY</p> <p>AI technologies have already revolutionized sectors such as finance, healthcare, and manufacturing by increasing efficiency through automation. As AI continues to evolve and mature, it has the potential to drive economic growth and innovation, empowering us to make better decisions and unlock valuable insights. The UK is a key player in the global science, technology, and innovation landscape, with its investments in AI fuelling advancements that will shape the future of work, daily life, and business operations. Join us as we delve deeper into the critical role of embracing and investing in AI to leverage the full potential of this transformational technology in the years ahead.</p>
2100 - 2120	GOOD Fellows Award Felicitations and GOOD Talk
2140 - 2210	Launch of AI Platform
2210 - 2215	Vote of Thanks



THE VENUE

DAY TWO

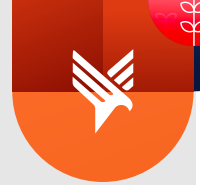


Date:

29 MAY, 2024

Venue:

GUILDHALL, LONDON



DAY TWO

Wednesday 29 May, Guildhall

**GUILDHALL,
GREAT HALL, OLD LIBRARY, THE CRYPTS**

0900 - 1000 Registration and Networking in the Old Library, Guildhall

MORNING SESSION ONE, GREAT HALL, GUILDHALL

1000 - 1005 Welcome, Housekeeping and Setting the Tone for Day Two

1005- 1015 Opening Remarks

1015 - 1115 Panel Discussion One
GLOBAL CAPITAL ACCESSIBILITY AND COLLABORATIVE INVESTMENT: FAMILY OFFICES, INSTITUTIONS, AND SOVEREIGN WEALTH

- Leveraging global private equity to spur growth and expansion
- Utilizing debt capital for efficient financing and strategic initiatives
- Exploring cross-border investment for diversification and market expansion
- Enhancing capital structuring for efficient fundraising
- Utilizing sovereign development funds to stimulate economic growth
- Implementing innovative capital raising strategies on a global scale
- Collaborating with diverse investors to achieve common investment goals
- Maximizing investment opportunities through cross-jurisdictional asset manager deals

1115 - 1145 Networking Break

MORNING SESSION TWO, GREAT HALL, GUILDHALL

1145 - 1240 Power Talk at the Centre Stage

1240 - 1300 GOOD Fellows Award Felicitations and GOOD Talk

1300 - 1430 Networking Lunch in the Old Library

AFTERNOON SESSION THREE, GREAT HALL, GUILDHALL

1430 - 1440 Opening Remarks



DAY TWO

Wednesday 29 May, Guildhall

**GUILDHALL,
GREAT HALL, OLD LIBRARY, THE CRYPTS**

1440 - 1545

Panel Discussion Two

BUILDING THE FUTURE: NEW INVESTMENT PARTNERSHIPS FOR HOUSING, CONSTRUCTION AND INFRASTRUCTURE

- Strategies for achieving financial returns while promoting socio-economic development
- Infrastructure trends, risk assessment, public-private partnerships, and funding models
- Risk-sharing structures to incentivize private investment in housing projects
- Mobilizing sector-specific capital through the new UK Growth Fund
- The role of LGPS in place-based impact investing: lessons for global investors
- Exploring new investment partnerships with public investors and development banks
- Private wealth led innovations in sustainable construction and infrastructure development

1545 - 1615

Networking Break

Afternoon Session Four, Great Hall, Guildhall

1615 - 1710

Panel Discussion Three

PEOPLE, PLANET, PROFIT: ABSOLUTE RETURN AND THE 'TRIPLE BOTTOM LINE'

- Aligning investments with sustainable goals to achieve long-term financial returns
- Climate risk assessment, green investments, carbon pricing and climate-related disclosures
- Evolving metrics: Overcoming the data gap to measure impact
- Stakeholder capitalism expansion from portfolio to supply chain
- How public investors are reducing perceived investment risks in responsible investment
- Portfolio diversification: Low-carbon and sustainable assets, renewable energy projects
- Sovereign wealth funds as a catalyst for family office investment into the energy transition

1710 - 1730

GOOD Fellows Award Felicitations and GOOD Talk

1730 - 1740

Closing Remarks and Announcements for Day Three

1740 - 1745

Group Photograph



THE
VENUE

DAY TWO

EVENING SESSION



Date:
29 MAY, 2024

Venue:
HABERDASHERS' HALL



DAY TWO - EVENING

Wednesday 29 May, Haberdashers' Hall

INAUGURAL CHARITY DINNER

Held in collaboration with the Guild of Investment Managers and Sovereign Wealth Fund Institute, the Inaugural Charity Dinner on 29 May will take place at Haberdashers' Hall, home to Haberdashers' Company, one of the Great Twelve Livery Companies. The evening will bring together like-minded individuals to raise funds for the Investment Managers' Charitable Trust which provides educational grants, bursaries, scholarships and other awards for the study of investment management. We cordially invite you to join us for an unforgettable evening of discussion and networking, while helping to foster long-lasting change within our community. All proceeds from this noteworthy evening will go directly to the Trust, and your presence and support will be greatly valued.

1845 - 1930 Registration and Networking Reception

1930 - 1940 Welcome
Deputy Henry Pollard CC, Master, Guild of Investment Managers

2000 - 2010 Welcome
Alderman Robert Hughes-Penney,
Past Master & Sponsoring Alderman, City of London Corporation

2040 - 2110 GOOD Fellows Award Felicitation and GOOD Talk
Lakshmi Narayanan,
Chairman, SWFI

2125 - 2130 Vote of Thanks to Close
Anthony H Yadgaroff,
Chair of Trustees, Investment Managers' Charitable Trust

TICKETS FOR THE INAUGURAL CHARITY DINNER WILL BE AVAILABLE TO PURCHASE FROM 1 APRIL 2024.



DAY THREE

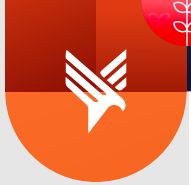
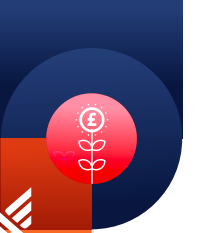
Thursday 30 May

DAY 3 LUNCHEON

1200 - 1500	<p>Location TBC</p> <p>Lunch for max 75 people by invitation only (guest will be selected)</p> <p>Seated 5 course lunch</p> <p>Location will be in the historic venue.</p> <p>Lunch will be hosted by - TBA</p>
1500 - 1900	London Stock Exchange Auditorium
1500 - 1630	Press Meet
1630 - 1700	Networking break
1700 - 1800	<p>Panel discussion seven</p> <p>PANEL DISCUSSION SEVEN (LOCATION: LSEG): THE ROLE OF AI AND DATA IN INVESTMENT DECISION-MAKING</p> <ul style="list-style-type: none"> - Data-backed diversification: Strategies for managing risk and exposure - New technologies to ensure high quality, structured data - Data as the 'new oil' - how to streamline the sourcing and interpreting of data - Managing Risk and Maximizing Exposure in Today's Markets
1800 - 1830	Showcasing of product
1830 Onwards	Cocktails and canapes

PRIVATE DINNER

1930 - 2130	<p>Dinner for Max 30 people by invitation only (guest will be selected)</p> <p>Seated 3 course dinner with cocktail and mocktail.</p> <p>Location will be in the historic venue.</p> <p>Dinner will be hosted by - TBA</p>
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BEST OF MEDIA COVERAGE

SWFI FORT DUBAI, FEBRUARY 2024



SWFI FORT Dubai 2024 culminates with major AI innovation and global collaboration

"Abundance for the Future", co-hosted with US-based Patel Family Office brought together policymakers, innovators and global wealth leaders managing an estimated \$2 trillion in assets from 46 countries

February 5, 2024



SWFI FORT Dubai 2024 culminates with major AI innovation and global collaboration

A variety of global wealth leaders spoke at the event

February 5, 2024

SWFI FORT DALLAS, OCTOBER 2023



Robert F. Kennedy Jr. to Address Global Financial Leaders at FORT North America 2023 Event

The Sovereign Wealth Fund Institute (SWFI) is delighted to announce that Robert F. Kennedy Jr. will be a distinguished speaker at the FORT North America 2023 Event on October 10th, sharing insights and engaging in discussions on pivotal economic and policy issues.

October 09, 2023

SWFI's FORT North America 2023 Highlights the Nexus of Private Family Capital, Sovereign Wealth & Public Funds; Awards GOOD Fellowships to Disruptors

The largest family office and public fund gathering in Dallas convened US\$11 trillion in global wealth, featuring a keynote by U.S. Presidential Candidate Robert F. Kennedy, Jr.

Sovereign Wealth Fund Institute® (SWFI®), the leading authority on sovereign wealth funds, public pensions, and real asset investors, brought together a prominent group of global investors, family offices, pension and public funds, endowments, ultra-high net worth individuals, and government representatives for its Family Office Round Table (FORT) North America 2023 in Dallas earlier this month.

October 26, 2023

GWC LONDON, MAY - JUNE 2023



Indian investors unite at London Global Wealth Summit, accelerating economic growth and spearheading sustainable investments

The Sovereign Wealth Fund Institute (SWFI) successfully concluded the Global Wealth Conference (GWC) in London last week, following three days of intensive discussions.

Jun 13, 2023



Global Wealth Conference paves the way for MENA's growth

The Sovereign Wealth Fund Institute, the world's trusted source on institutional investors and global capital, has announced its Global Wealth Conference, taking place in historic locations on May 31 and June 1 in London.

May 23, 2023



ABOUT **SWFI**

The Sovereign Wealth Fund Institute® (SWFI) is a global organization dedicated to the study sovereign wealth funds, pensions, superannuation funds, family offices, central banks, endowments, and other long-term public investors in the areas of investing, asset allocation, risk, governance, economics, policy, trade, and other relevant issues.

We provide specialized research and consulting services to various corporations, funds, and governments. Our flagship publication, the Sovereign Wealth Quarterly, is the premier publication on public sector asset ownership and management globally.

In addition, SWFI® facilitates interactions with sovereign funds, family offices, pensions, endowments, and central bank events around the world. We have molded the public investor market and have defined concepts and terms like the SWFI Impact and Transparency Index and Sovereign Wealth Enterprise (SWE).

SWFI PAST EVENTS IN SYNOPSIS

79+
Private Global Events

60+
cities

20+
Countries

12,000+
Delegates

750+
Topics Discussed

500+
family offices

70+
Sovereign Wealth Funds

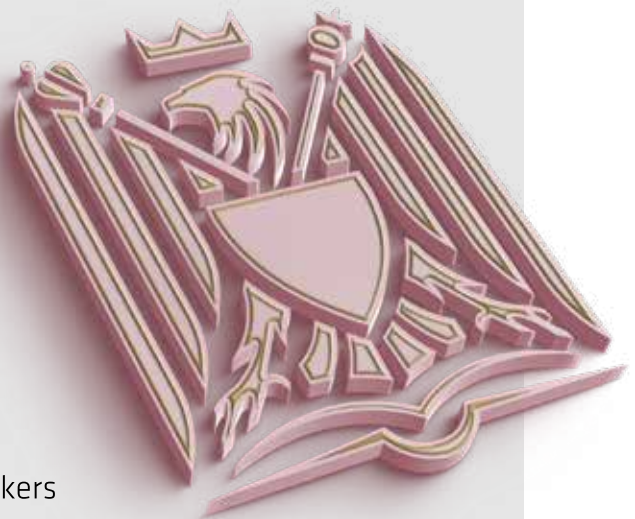
300+
Endowments

1,000+
Institution Participation

600+
Prominent Speakers

300+
Networking Dinners

50+
Regulatory Organizations



AND MORE

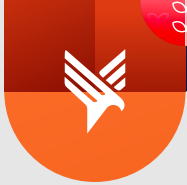


GOOD FELLOWS AWARDS

FELICITATION AND GOOD TALK – SWFI FORT DUBAI 2024



Here are the photographs captured during the SWFI Global Wealth Conference in May 2023, the FORT North America Event in October 2023 held in Dallas, and the SWFI FORT Dubai event in February 2024. For further information, please visit the following websites: www.gwc.events, www.swfsummit.com, www.swfi.com, www.swfinstitute.org and www.fort.global



HIGH IMPACT GATHERINGS

SWFI FORT DUBAI FEBRUARY 2024





HIGH IMPACT GATHERINGS

SWFI FORT DALLAS, OCTOBER 2023

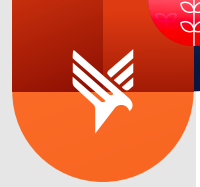




HIGH IMPACT GATHERINGS

GLOBAL WEALTH CONFERENCE, LONDON, MAY - JUNE 2023





GWC GLOBAL EVENT CALENDAR



**FAMILY OFFICE ROUND TABLE,
FEBRUARY 1-2,
DUBAI,
UAE**



**SWFI GLOBAL WEALTH CONFERENCE
MAY 28-30,
LONDON,
UNITED KINGDOM**



**FAMILY OFFICE ROUND TABLE APAC (FORT APAC), 2024*
SEPTEMBER 19 AND 20, 2024,
SHANGHAI, PRC**

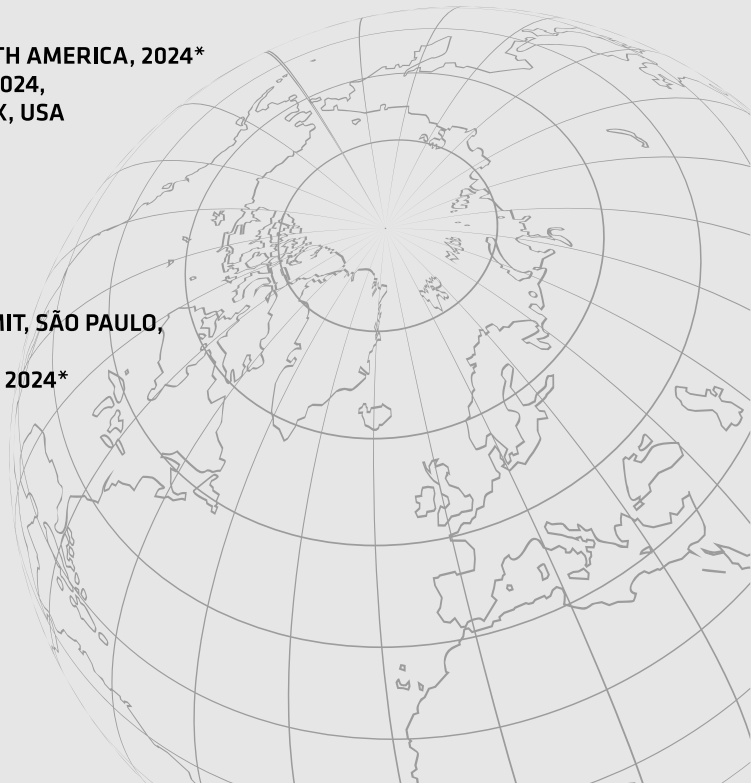


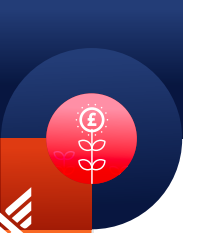
**FORT NORTH AMERICA, 2024*
OCTOBER 2024,
DALLAS, TX, USA**



**SWF SUMMIT, SÃO PAULO,
BRAZIL,
DECEMBER 2024***

*Note: The dates and the location are subject to change. See SWF Summit for up to date information.





SWFI **LEADERSHIP TEAM**

GLOBAL ADVISORY BOARD



Mr Uche Orji

Co-Founder/Partner Titangate Capital Management
Former CEO and Managing Director



H.E. Udaya Indrarathna

Ambassador of the Democratic Socialist Republic of
Sri Lankan to the United Arab Emirates



Congressman Kwanza Hall

CEO, Hill & Hall Global



Kim Diamond

Former Sr Managing Director, S&P Global



SWFI LEADERSHIP TEAM

EXECUTIVE LEADERSHIP TEAM

AMERICA



Michael Maduell

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EUROPE



Edward Longhurst-Pierce

Chief Executive, SWFI Events

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MIDDLE EAST & ASIA-PACIFIC

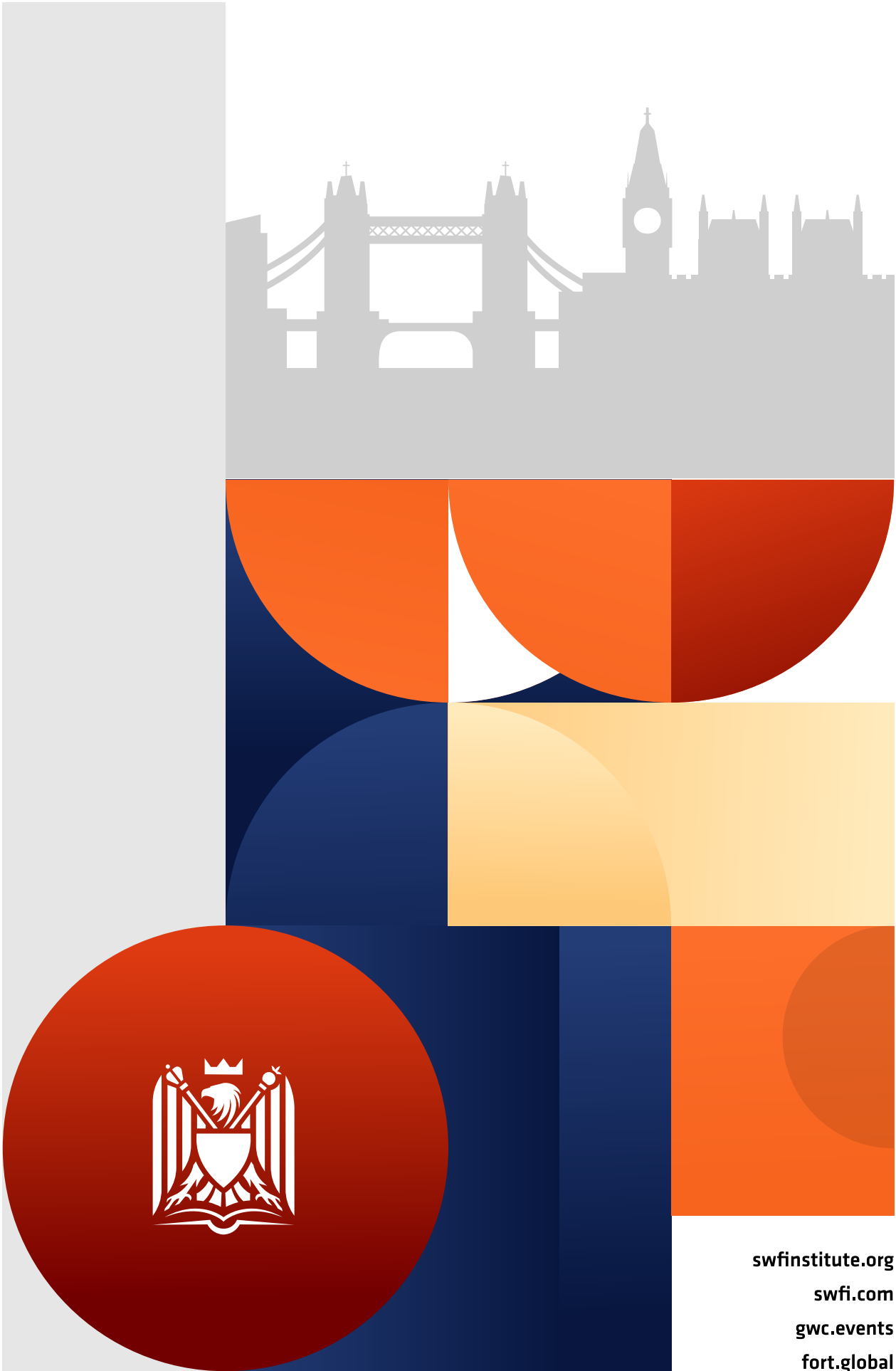


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swfinstitute.org
swfi.com
gwc.events
fort.global