



# GLOBAL WEALTH CONFERENCE 2025

## GROWTH AND CONNECTIVITY

GLOBAL ASSET  
OWNERS IN THE  
NEW INDUSTRIAL  
STRATEGY

L O N  
D O N

JUNE  
17-19  
2025



THE THIRD ANNUAL

# GLOBAL WEALTH CONFERENCE

An information-driven forum to share insights,  
forge relationships, and engage  
in forward looking discussions.

PRESENTED BY



“

*A great opportunity for large investors to find ways to join forces.*



**Mohammad bin Abdulaziz Alajlan**  
Deputy Chairman, Ajjan & Bros Holding

”

“

*An excellent opportunity to engage with asset owners and investment decisionmakers.*



**Lord Johnson**  
UK Minister for Investment

”

“

*The networking opportunity along with the discussion sessions provided a platform for in-depth exploration, understanding, and exchange of ideas.*



**H.E. Dr. Nayef Falah Al-Hajraf**  
Secretary General of The Gulf Cooperation Council (2020-2023)

”

“

*The quality of the event, panel sessions and speeches made it a truly leading global forum to discuss key issues with a wide range of large asset owners.*



**Ruston Smith**  
Chairman,  
Tesco Pension Fund

”

“

*Reaffirms our collective commitment as custodians of global prosperity.*



**Matthew Hurn OBE**  
Chief Financial Officer,  
Disruptive Investments, Mubadala

”

“

*A well-coordinated and insightful conference.*



**Omar Al Mulla**  
Chief Executive, Osool Investments,  
Sharjah Asset Management Holding

”

“

*A source of inspiration.*



**Abdurehman Eid Tahir**  
Chief Executive Officer,  
Ethiopian Investment Holdings

”

“

*A very insightful and dynamic panel discussion.*



**Ruslan Alikhanov**  
Chief Executive Officer,  
Azerbaijan Investment Holding

”



**SWFI Events,  
One Cowboys Way -  
Suite 270, Frisco,  
Texas - 75034.**

Dear friends,

It is my pleasure to welcome you to the third annual Global Wealth Conference, where we gather again in London to explore the forces shaping the future of global investment. In an era defined by technological transformation, major economic shifts and geopolitical complexity, asset owners of all shapes and sizes face both rapidly evolving challenges and unparalleled opportunities.

In 2023, we explored Global Wealth in Action, igniting the call for proactive ways to harness our collective wealth as a force for global betterment. In 2024, we built upon this foundation with Sustainability, Allocation and Innovation, ensuring a deeper focus on environmental, social, and governance principles and innovative strategies to move toward a more stable future. This year, we meet under the banner of Growth and Connectivity to help investors better understand the technologies and high-potential sectors that are contributing to new industrial strategies and a global economy in transition.

From AI and cloud computing to blockchain and digital assets, the digital economy is changing the way in which we view the world, creating new frontiers for capital deployment. Advancements in life sciences and precision medicine, underpinned by aging populations, are unlocking high-growth investment opportunities. Meanwhile, the clean energy transition continues to accelerate, attracting global capital into renewables and infrastructure to meet ambitious net-zero targets.

Yet, alongside these exciting prospects, investors must navigate inflationary pressures, shifting monetary policies, and geopolitical fragmentation. Public investors such as sovereign wealth funds and their private wealth counterparts from family offices play a crucial role in ensuring economic resilience, fostering innovation and responsibly stewarding capital over the long term.

SWFI's Global Wealth Conference provides a unique platform to exchange insights, share best practices, and foster cross-border collaboration. By working together, aligning regulatory frameworks, and leveraging investment expertise, we can unlock sustainable value while driving innovation and economic growth.

I encourage you to engage in thought-provoking discussions, connect with fellow leaders, and explore opportunities that will define the next chapter of global investment. Thank you for being part of this important dialogue—I look forward to a productive and insightful gathering.

With best regards,

Yours sincerely,

**Lakshmi Narayanan**  
Chairman

**SWFI.COM**





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2025

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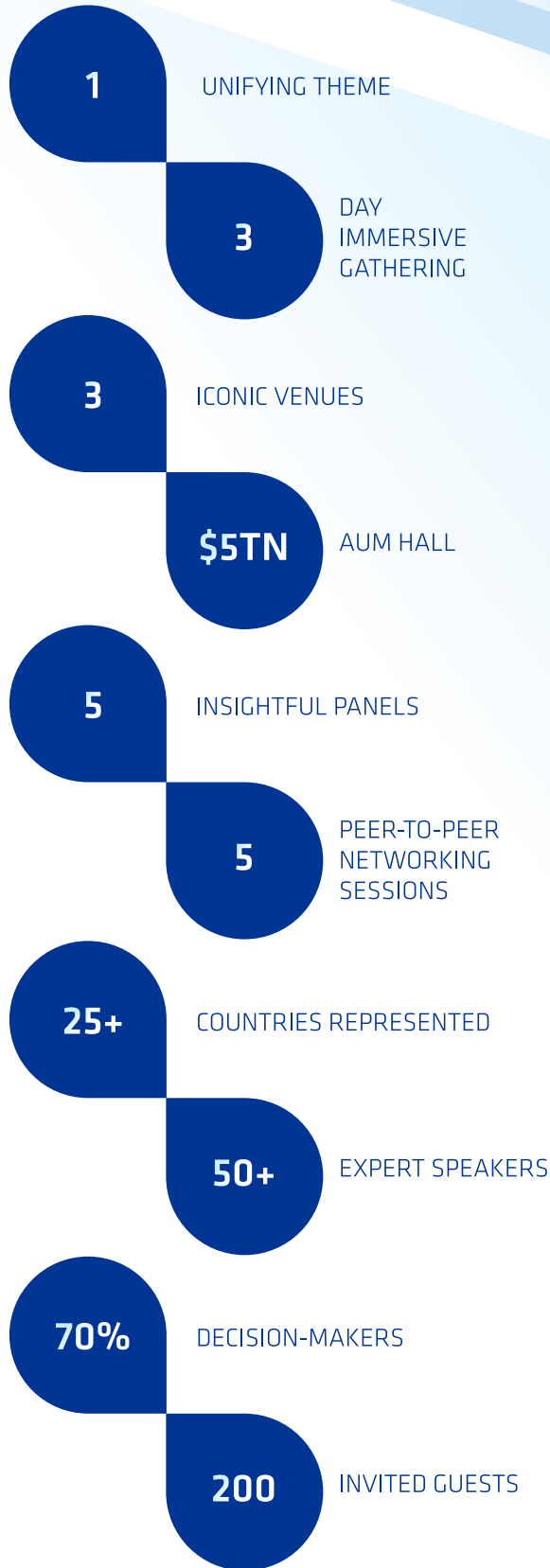
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# ABOUT THE EVENT



H.H. Sheikha Jawaher Bint Khalifa Al Khalifa, U.A.E. 2024





## GLOBAL WEALTH CONFERENCE: A UNIQUE PLATFORM FOR ALL ASSET OWNERS

SWFI presents Global Wealth Conference - a three-day gathering that enables participants to engage in practitioner-orientated discussions, develop business and personal relationships, share investment and other strategic opportunities, access institutional capital and co-investment and learn valuable insights from global finance leaders. We create the right environment to meet the right people from the right institutions.

### INVITE-ONLY AUDIENCE: A UNIQUE PLATFORM FOR GLOBAL ASSET OWNERS

GWC convenes a wide spectrum of asset owners from across its global SWFI network, typically represented by some 150 wealth leaders from sovereign wealth funds, public pensions and family offices, with 70% decision-makers from close to 30 countries and \$5tn in AUM.

### BESPOKE FORMAT: MAXIMISES INVESTMENT INTERACTIONS

SWFI events offer a blend of heavy-hitting panel discussions and plenary sessions with regular networking opportunities and social interactions to maximise time spent exchanging views and sharing best practices while creating new linkages and deepening existing

### CURATED THEMES: ALLOW FOR TIMELY, PRACTITIONER-ORIENTATED EXCHANGES

SWFI deploys its market-leading data platform and global research to ensure each session, convening investment heavyweights and industry experts, provides visibility, showcasing thought leadership while covering the most pressing topics affecting public and private investors today.

## PUBLIC INVESTORS ATTENDING GWC

Abu Dhabi Investment Authority  
Abu Dhabi Investment Company  
ADQ  
Agaciro Development Fund  
Armenian National Interests Fund  
Azerbaijan Investment Holding  
BPI France  
BPJS Ketenagakerjaan  
BCI  
Brunei Investment Agency  
Caisse de dépôt et placement du Québec  
Cassa Depositi e Prestiti  
Emirates Investment Authority  
Ethiopian Investment Holdings  
Investment Corporation of Dubai  
Ireland Strategic Investment Fund  
Ithmar Capital  
Ivanhoe Cambridge  
John Lewis Partnership Pensions Trust  
Korea Investment Corporation  
Kosovo Pension and Savings Fund  
Kosovo Sovereign Wealth Fund  
Kuwait Investment Authority  
LGPS Central  
Mumtalakat Holdings  
Mauritius Investment Corporation  
Mubadala Capital  
Mubadala Investment Company  
Nigerian Sovereign Investment Authority  
Ontario Teachers' Pension Plan  
Österreichische Beteiligungs  
Petroleum Investment Fund of Uganda  
Public Investment Fund  
Qatar Investment Authority  
Queensland Investment Corporation  
Railpen  
Smart Pension  
SemREF  
Sharjah Asset Management  
State Capital Investment Corporation  
State Oil Fund of the Republic of Azerbaijan  
State Universities Retirement System  
Tesco Pension Fund  
Wren House Infrastructure





# GLOBAL WEALTH CONFERENCE

LONDON  
JUNE 17-19  
2025

# DAY ONE GOLDSMITHS' HALL

## TUESDAY 17 JUNE

Home to the Worshipful Company of Goldsmiths, **Goldsmiths' Hall** has contributed to the economy for nearly 700 years, supporting craftspeople, protecting consumers and improving lives in the gold and silversmithing industry. These values of trust, wealth and integrity resonate deeply with SWFI's ethos of promoting best practices across its global network of sovereign wealth funds and other asset owners.







# DAY ONE

GOLDSMITHS' HALL | TUESDAY | 17 JUNE

## CHARITY DINNER

**1800 - 1900** Registration and Networking Reception

**1900** Guests are Seated

**1900 - 1910** Welcome



**John Garbutt,**  
Master and Founding Sponsoring Alderman,  
Guild of Investment Managers

**1940 -1950** IMCT: Update on Progress Since 2024



**Anthony H Yadgaroff,**  
Chair of Trustees,  
Investment Managers' Charitable Trust

**2030 - 2050** GOOD Fellows Award Felicitation and GOOD Talk



**Lakshmi Narayanan,**  
Managing Partner, Patel Family Office;  
Chairman, Sovereign Wealth Fund Institute

**2125 - 2130** Closing Remarks & Vote of Thanks



**Representative Lord Mayor Alderman Robert Hughes-Penney,**  
City of London Corporation





DAY  
**TWO**  
MANSION HOUSE

WEDNESDAY  
18  
JUNE

The history of **Mansion House**, the official residence of the Lord Mayor of London, is intertwined with the City of London's governance and civic traditions, providing the perfect setting to foster high-level, strategic partnerships between the United Kingdom and key overseas markets. It embodies SWFI's mission to create impactful, cross-border connections and drive forward-thinking initiatives within the global wealth community.





# DAY TWO

MANSION HOUSE | WEDNESDAY | 18 JUNE

## MAIN CONFERENCE

**0830 - 0930** Registration and Networking Reception

### MORNING SESSION ONE

**0930 - 0940** Welcome, Housekeeping and Setting the Tone for Day Two



**Edward Longhurst-Pierce,**  
Chief Executive,  
SWFI Global

**0940 - 0950** Opening Remarks



**The Baroness Gustafsson CBE,**  
UK Minister of State for Investment

**0950 - 1040** **FUNDING THE FUTURE: INVESTORS POWERING THE TECH REVOLUTION**

The global digital and technology sector is being transformed by advancements in AI, cloud computing, and deep tech, creating unprecedented opportunities for institutional investors. As global competition intensifies, investors are deploying capital into digital infrastructure, AI commercialization, and next-generation start-ups. Scaling these innovations globally requires strategic investment in data centers, semiconductor supply chains, and emerging technologies. Institutional investors must navigate evolving regulations, funding gaps, and geopolitical risks to capitalize on high-growth opportunities in the digital and technology sectors.

- Where are the global tech-related real estate and infrastructure hotspots?
- What role should institutional investors play in bridging funding gaps for emerging technologies, and how can they effectively support the global scaling of next-generation digital infrastructure?
- How can institutional investors best position themselves to capitalize on the rapid commercialization of AI and deep tech while mitigating risks associated with evolving regulations and geopolitical tensions?
- How can the UK leverage its \$1 trillion tech ecosystem to remain globally competitive?

**1040 - 1100** GOOD Fellows Award Felicitations and GOOD Talk (TBC)

**1100 - 1130** Networking Break

PANEL  
ONE





# DAY TWO

MANSION HOUSE | WEDNESDAY | 18 JUNE

## MORNING SESSION TWO

**1130 - 1145**

New Age Wealth



**Lakshmi Narayanan,**  
Managing Partner, Patel Family Office;  
Chairman, Sovereign Wealth Fund Institute

**1145 - 1240**

### INVESTMENT 3.0: VIRTUAL ASSETS AND THE NEW DIGITAL WORLD ORDER

Sovereign wealth funds and institutional investors are increasingly engaging with digital assets and tokenization as part of their diversification strategies. Many are investing in blockchain infrastructure, tokenized real assets, and digital payment platforms to enhance liquidity, efficiency, and access to alternative asset classes. Some are allocating capital to crypto funds, fintech ventures, and tokenized securities, while others explore CBDCs and stablecoins within evolving regulatory frameworks. As tokenization gains traction across real estate, private equity, and fixed income, institutional participation in digital assets is set to reshape traditional investment strategies.

- How are sovereign wealth funds and institutional investors leveraging tokenization to unlock liquidity and new asset classes?
- How are regulatory frameworks evolving to support institutional adoption of tokenized assets?
- Can tokenization reshape private equity, real estate, and fixed income investing?
- What are the key drivers behind the increasing adoption of tokenized assets, and which sectors show the most promise?

#### Speakers



**Rita Martins,**  
Head of Product Ecosystem,  
Digital Assets, London Stock Exchange;  
Author, Web 3 in Financial Services

**1240 - 1300**

GOOD Fellows Award Felicitation and GOOD Talk  
(TBC)

**1300 - 1415**

Networking Lunch

PANEL TWO





# DAY TWO

MANSION HOUSE | WEDNESDAY | 18 JUNE

## AFTERNOON SESSION ONE

1415 - 1425

Opening Remarks  
(TBC)

1425 - 1515

### LIFE SCIENCES: NEW FRONTIERS FOR HIGH-GROWTH INVESTMENT

The life sciences sector is driving global economic growth and healthcare innovation, attracting major institutional and private investment. Advances in AI, precision medicine, and digital health are transforming patient outcomes and creating lucrative opportunities in biotech, pharma, and medical technology. With billions flowing into groundbreaking treatments and data-driven research, life sciences are a high-growth sector with strong returns. Governments and private capital are collaborating to support R&D, commercialization, and scaling, ensuring innovation translates into sustainable healthcare solutions.

- Global Investment Landscape: Where are institutional investors deploying capital in life sciences, and what regions present the highest growth potential?
- Public & Private Capital: How are sovereign wealth funds, venture capital, and private equity collaborating to drive innovation while ensuring financial returns?
- Policy & Regulation: What role do governments play in shaping the future of biotech investment and supporting commercialization of life sciences innovation?
- FemTech & Underserved Markets: What are the investment opportunities in women's health technologies, and how can capital unlock this underfunded sector?

#### Speakers



**Dr Maliha Hashmi,**  
Advisory Board Member,  
Arab Health



**Maria Gajda Horowitz,**  
Founding Managing Partner,  
Kidron Capital



**Jeb Harris Gollin,**  
Health Economist  
**MODERATOR**

1515 - 1535

GOOD Fellows Award Felicitations and GOOD Talk  
(TBC)

1535 - 1600

Networking Break

PANEL THREE





# DAY TWO

MANSION HOUSE | WEDNESDAY | 18 JUNE

## AFTERNOON SESSION TWO

1600 - 1610

Opening Remarks  
(TBC)

1610 - 1700

### THE GREEN GOLD RUSH: CLEAN ENERGY AND THE NEW ECONOMIC BOOM

Clean energy industries are driving global economic growth, with over 90% of GDP covered by net zero targets. The transition to renewables presents a trillion-dollar investment opportunity, attracting institutional investors seeking sustainable returns. From offshore wind in Europe to solar in the Middle East and hydrogen in Asia, capital is flowing into infrastructure and innovation. However, high investment costs, skills shortages, and competition remain challenges. Strengthening global co-investment, aligning regulations, and securing long-term funding will be essential to accelerating the energy transition, scaling clean technologies, and ensuring economic resilience across markets.

- Investment & Policy Innovation: How can the UK attract capital and scale up clean energy infrastructure?
- Real Assets: What are the recent trends for investment opportunities in real estate and infrastructure in the clean energy space?
- Co-investment: How can international investors collaborate to scale clean energy infrastructure and manage risk?
- How can investors leverage private-public partnerships to navigate economic uncertainty and unlock growth in emerging markets?

#### Speakers



**Dr Ben Caldecott,**  
Director,  
Oxford Sustainable  
Finance Group



**Sonia Dunlop,**  
Chief Executive Officer,  
Global Solar Council



**Lea Dubourg-Hrachovec,**  
Managing Director & Head of London,  
Infrastructure and Renewable  
Resources, British Columbia  
Investment Corporation



**Sarah Teacher,**  
Co-Chief Executive Officer,  
Impact Investing Institute

1700 - 1720

GOOD Fellows Award Felicitation and GOOD Talk  
(TBC)

1720 - 1730

Closing Remarks & Information for Day Three

1730 - 1900

Networking Reception

PANEL FOUR





# DAY TWO

MANSION HOUSE | WEDNESDAY | 18 JUNE

## WELCOME DINNER FOR SWFI MEMBERS

**1830 - 1930** Registration and Networking Reception

**1930** Guests are Seated

**1940 - 1945** Welcome Remarks



**Lakshmi Narayanan,**  
Managing Partner, Patel Family Office;  
Chairman, Sovereign Wealth Fund Institute

**2000 - 2010** SWFI: Update on Progress Since 2007



**Michael Maduell,**  
President,  
Sovereign Wealth Fund Institute

**2100 - 2120** Dinner Speech  
(TBC)

**2150 - 2200** Closing Remarks & Vote of Thanks



Guests at the Guildhall Dinner,  
London,  
Global Wealth Conference  
2024





# GLOBAL WEALTH CONFERENCE

LONDON  
JUNE 17-19  
2025

DAY

# THREE

PALACE OF WESTMINSTER

THURSDAY  
19  
JUNE

The **Palace of Westminster** stands as a symbol of leadership, influence and global decision-making, having witnessed centuries of pivotal discussions that have shaped economies and policies worldwide. Hosting SWFI's Global Wealth Conference within these iconic halls underscores our commitment to facilitating high-level dialogue and driving the future of global finance.







# DAY THREE

PALACE OF WESTMINSTER | THURSDAY | 19 JUNE

## ROUNDTABLE DISCUSSION FOR SWFI MEMBERS

1000 - 1030 Registration

1030 - 1035 Welcome



**Edward Longhurst-Pierce,**  
Chief Executive,  
SWFI Global

1035 - 1050 Opening Remarks  
(TBC)

1050 - 1150

### RISK, RESILIENCE AND RETURN: INVESTORS AND THE GLOBAL PERMACRISIS

Institutional investors face an increasingly complex landscape shaped by macroeconomic shifts, geopolitical tensions, and technological disruption. From inflationary pressures and monetary policy shifts to global debt restructuring, investors must adapt to evolving fiscal environments and policy interventions. Geopolitical fragmentation, trade realignments, and energy security concerns add new layers of risk and opportunity. Meanwhile, sovereign wealth funds and state-backed investments continue to shape global capital flows, with the UK playing a critical role as an investment hub. As AI, cybersecurity, and data security rise in prominence, investors must refine strategies to mitigate external shocks and ensure portfolio resilience.

- What impact are geopolitical tensions and trade realignments having on cross-border investment flows and risk management?
- What strategies can investors adopt to mitigate risks associated with cybersecurity, AI, and data security while capitalizing on technological advancements?
- How are investors balancing short-term market volatility with long-term megatrend-driven opportunities in sectors like energy, technology, and infrastructure?
- What role do policy shifts, such as government-led industrial strategies and green incentives, play in shaping institutional investment decisions?

#### Speakers



**Jinny Yan,**  
Managing Director,  
Chief China Economist,  
China Markets Strategy,  
ICBC Standard



**Ilias Georgopoulos,**  
Global Head of Private  
and Institutional Asset  
Owners, IQ-EQ



**John McLean OBE,**  
Chair, China UK Business  
Development Centre;  
Chair, Institute of Directors  
City of London

1150 - 1200 Closing Remarks

ROUNDTABLE





# DAY THREE

PALACE OF WESTMINSTER | THURSDAY | 19 JUNE

## CLOSING LUNCH FOR SWFI MEMBERS

**1215 - 1245**      Networking Reception

**1245**              Guests are Seated

**1245 - 1255**      Welcome Remarks



**Lakshmi Narayanan,**  
Managing Partner, Patel Family Office;  
Chairman, Sovereign Wealth Fund Institute

**1345 - 1400**      Lunchtime Address  
(TBC)

**1430**              Closing Remarks & Vote of Thanks



Global Wealth Conference 2025  
in the Great Hall,  
Guildhall





**PAST SPEAKERS:  
GLOBAL LEADERS**



**A. R. Rahman,**  
Two-time Oscar winning composer  
and producer



**Aaron Demerson,**  
President and Chief Executive Officer,  
Texas Economic Development  
Corporation



**Abdurahman Eid Tahir,**  
Chief Executive Officer,  
Ethiopian Investment Holdings



**Dr Adil Al Zarooni,**  
Chief Executive Officer  
Al Zarooni Emirates Investments



**Ahmed Bin Sulayem,**  
Executive Chairman and CEO,  
Dubai Multi Commodities Centre



**Rt Hon Sir Brandon Lewis CBE,**  
UK Lord Chancellor & Secretary  
of State



**Chris Hayward,**  
Policy Chairman,  
City of London Corporation



**David Papazian,**  
Chief Executive Officer,  
Armenian National Interests Fund



**Lord Dominic Johnson,**  
UK Minister for Investment



**Emanuel Bajra,**  
Chairman, Kosovo Pension and  
Savings Fund



**HE Sheikh Fahim Bin Sultan  
Bin Khalid Al Qasimi,**  
Member of the Executive Council,  
Emirate of Sharjah



**Gabriel Benincasa,**  
Chief Risk Officer,  
U.S. Securities and Exchange  
Commission



**Gilbert Nyatanyi,**  
Chief Executive Officer,  
Agaciro Development Fund



**Hirowaka Murakami,**  
Chief Investment Officer,  
Yamauchi-No.10



**Jackie Siegel,**  
Founder,  
Victoria's Voice Foundation



**Jeff Hoffman,**  
Founder & CEO,  
World Youth Horizons



**Dr Jen Jones,**  
Chief Executive,  
Galapagos Conservation Trust



**Jitendra Bissessur,**  
Chief Executive Officer,  
Mauritius Investment Corporation



**Baroness Kay Swinburne,**  
Member,  
European Parliament



**Khalid Al Zayani,**  
Honorary Chairman,  
Al Zayani Investments





**PAST SPEAKERS:  
GAME CHANGING INSIGHTS**



**Kolawole Owodunn,**  
Chief Investment Officer,  
Nigerian Sovereign Investment  
Authority



**Matthew Hougan,**  
Chief Investment Officer,  
Bitwise Asset Management



**Matthew Hurn OBE,**  
Chief Finance Officer,  
Disruptive Investments,  
Mubadala Investment Company



**Prof. Lord Meghnad Desai,**  
Emeritus Professor of Economics,  
London School of Economics and  
Political Science



**Mohamed Seghir,**  
Chief Executive Officer,  
HAYAH Insurance Company



**Mohammad Alothman,**  
Group Chief Executive Officer,  
Fujairah Holding



**HE Dr Nayef Falah Al-Hajraf,**  
Secretary General,  
Gulf Cooperation Council (2020-23)



**The Rt Hon. The Lord Mayor  
Alderman, Nicholas Lyons**



**Nick Ashmore,**  
Director,  
Ireland Strategic Investment Fund



**Omar Al Mulla,**  
Chief Executive Officer,  
Osool Investments, Sharjah Asset  
Management Holding



**HRH Prince Ebrahim  
Sanyang of Gambia**



**Qaisar Zaman,**  
Chief Investment Officer,  
Rakiza Infrastructure Fund



**Robert F. Kennedy Jr.,**  
US Presidential Candidate



**Robert Hughes-Penney,**  
Alderman,  
City of London Corporation



**Ruslan Alikhanov,**  
Chief Executive Officer,  
Azerbaijan Investment Holding



**Ruston Smith,**  
Chairman,  
Tesco Pension Fund



**Sandro Salsano,**  
President,  
Salsano Family Office



**Shaji Ul Mulk,**  
Chairman,  
Mulk Holdings



**Sheikh Mohammad bin  
Abdul Aziz Al Ajjan,**  
Deputy Chairman,  
Ajjan Bros Group



**Stephen Braun,**  
Chief Investment Officer,  
SemREF



**SEE  
YOU  
IN  
LONDON!**



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FUND INSTITUTE

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